

Add/Edit a Tank - SKY Energy

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SKY Energy is currently only available to Agvance customers.

Energy Force customers should continue to add tanks in Energy Force, not through SKY Energy at this time.

To add a new tank from SKY Energy without redirecting back to windows Agvance, a Company Admin will need to toggle on the permission for *Add/Edit Tank* found at *Company Admin / Edit User* pencil icon. Select *Edit* from the grid on the *Tanks* page or on the *Tank Information* page to edit that Tank's information.

Note: Shared Agvance and Energy Force customers do not have the ability to **Add Tank** or *Edit* and *Delete* Tanks from SKY Energy. A notification on the *Daily Fuel* page states *SKY Energy is currently showing Agvance Data only*. Even if the *Admin / Feature* for *Add/Edit Tank* is enabled, being a shared customer the action will be disabled.

Open *SKY Energy / Tanks* and navigate to the *New Tank* addition page by hovering over the blue + icon and select **New Tank**.

On the *New Tank* addition page, all fields will appear on open and sections expanded. The left navigation tree expands view upon hover and choosing a section will jump to that area of the form.

- Tank Profile
- Delivery
- Pricing
- Regulators
- User Defined

Tank Profile

Choose the appropriate *Location (Location ID)* from the drop-down. Start typing in this field to narrow down results.

Tank Profile

Location
SSI Farm Services - IL

Customer*
123 Processing

[Remove Customer](#)

Energy Billing Splits

Splits entered here will be used when invoicing deliveries. At least one customer is required to save the tank.

Customer Name	Customer ID	Split (%)	Customer Attachments	Remove
123 Processing	123Pro	<input type="text" value="50.0000"/>	View	Remove
1Quote	1Quote	<input type="text" value="50.0000"/>	View	Remove

Total Split %: 100.0000
0% Remaining

[+ Add Customer](#)

Rental Billing Splits

Splits entered here will be used for posting rent/lease invoices. At least one customer is required to save the tank.

Same as Energy Billing Splits

Customer Name	Customer ID	Split (%)	Customer Attachments	Remove
123 Processing	123Pro	<input type="text" value="50.0000"/>	View	Remove
1Quote	1Quote	<input type="text" value="50.0000"/>	View	Remove

Total Split %: 100.0000
0% Remaining

[+ Add Customer](#)

Billing Comments

Description

0 / 80

0 / 30

Owner
123 Processing ×

Serial Number*

Tank Size (Gal)*
0

Salesperson

- **Location** – The *Location* name with *Location ID* below must be selected in order for *Add Customer* to appear active on the form.
Note: If fields are filled out before Location selection or Location selection changes, changes will remain unless the change is a *Customer* or *Product*.
- **Add Customer** – Filter and choose the *Customer/Owner* from a list and choose **Select & Close**.
- **Energy Billing Splits** – Splits used for invoicing deliveries. When editing a Tank choose multiple customers (Up to 8 customers can be included in a split on a tank.) and allocate the *Split (%)* for each. Total must equal 100% for all in the *Total Split %* field. Remove or change customers by selecting **Remove** or **+Add Customer** in the Energy Billing Splits section.
Note: Splits do not show on the summary/collapsed view.
 - When viewing Tank Information, select the *Customer Name* and the system will route to the Customer page. Select the **View** link under *Customer Attachments* to view customer attachments.
- **Rental Billing Splits** – Splits used for posting rent/lease invoices. When editing a Tank, Customer Names will populate from the *Energy Billing Splits* section, but can be edited by selecting **Remove** or **+ Add Customer** or choose to check the *Same as Energy Billing Splits* box to keep the same customers and *Split (%)*. Total must equal 100% for all in the *Total Split %* field.
 - When viewing Tank Information, select the *Customer Name* and the system will route to the Customer page. Select the **View** link under *Customer Attachments* to view customer attachments.
- **Billing Comments** – Optionally enter comments relating to the billing of the tank.
- **Description** – Provide more detailed information relating to the tank.
- **Owner** – This field populates when the Customer is added but can be changed.
- **Serial Number** – Enter the required serial number for the tank being added or edited. When saving, SKY Energy will validate the new number.
- **Tank Size** – Enter the required tank size.
- **Salesperson** – Preset on both *Add* and *Edit Tank* forms, clicking in this autocomplete field populates a list of Salespeople to choose from. Alternatively, type a Name or ID in field to search.
- **Add Product** – Select **Add Product** to choose from a list of all Products is available in SKY Energy. The list can be narrowed down by selecting the **Filter** icon and entering a filter criteria by *Department ID* or *Name*, *Product Name* or *ID*, *Location* or *Classification* or search in the *Search Customers* bar located in the header. When typing, the grid will populate based on the text entered. Choose the **Ellipsis** at the top to *Reset Grid* from filtering or *Autofit Columns*.

Product

+ Add Product

Product

Product Name

Propane - Grain Dryer

Product ID

PropGD

Product Location

SSI - East (01EAST)



Delivery

Delivery

Route Region Driver Name Driver ID + Add Driver

Address City State Zip

Latitude Longitude Plot Tank Must Be First Stop

Directions

Visible on Work Orders & PDOs

- **Route, Region and Driver** – Choose the appropriate *Route, Region, and Driver* from the drop-downs. Start typing in this field to narrow down results.
Note: Inactive drivers should not display. Drivers in the list will only be drivers with email addresses so Orders can be emailed. This rule is set up in desktop Agvance.
- **Must Be First Stop** – Optionally check *Must Be First Stop* if this tank should be routed first.
- **Address, City, State, Zip** – Enter the Tank *Address, City, State* and *Zip*.
- **Latitude/Longitude** – Enter the Latitude and Longitude tank location details when Adding/Editing a Tank or choose **Plot Tank** to plot the tank on the Map. When Editing a Tank, select **Move Tank** to make adjustments to the Latitude and Longitude.

Latitude Longitude Move Tank Must Be First Stop

Select Move Tank to select the tank's Lat/Lon on a map

- *Latitude* field
 - -90 to + 90 (up to 6 decimal places/8 characters total - numeric)
- *Longitude* field
 - -180 to +180 (up to 6 decimal places/9 characters total - numeric)
- **Directions** – Enter *Directions* to the tank that will be visible on Work Orders and Product Delivery Orders.

Usage

- **Delivery Type** – Choose one of the following selections from the dropdown.
 - **Scheduled Delivery**
 - **K-Factor** – Enter the required *K-Factor* for this *Delivery Type*.
 - **Heating Usage Factor** – Read only field that updates from the K-factor.
 - **Last Delivery Date** – Select the last date of delivery from the calendar that will determine with the next delivery date is due.
 - **Last Delivery Gauge** – Input the amount on the gauge from the last delivery up to 100%.
 - **Last Delivery Amount** – Enter the amount from the last delivery.
 - **Last Delivery Truck Ticket** – Enter the Truck Ticket number from the last delivery.

- **Update K-Factor** – Optionally select to update the K-Factor.

Usage

Delivery Type* Scheduled Delivery	K-Factor*	Heating Usage Factor 0	Last Delivery Date 8/7/2025
Last Delivery Gauge 0	Last Delivery Amount 0	Last Delivery Truck Ticket 0	<input type="checkbox"/> Update K-Factor

○ **Calendar Days**

- **K-Factor** – Not required.
- **Last Delivery Date** – Select the last date of delivery from the calendar that will determine with the next delivery date is due.
- **Last Delivery Gauge** – Input the amount on the gauge from the last delivery.
- **Last Delivery Amount** – Enter the amount from the last delivery.
- **Last Delivery Truck Ticket** – Enter the Truck Ticket number from the last delivery.
- **Update K-Factor** – Optionally select to update the K-Factor.

Usage

Delivery Type* Calendar Days	K-Factor*	Heating Usage Factor 0	Last Delivery Date 8/7/2025
Last Delivery Gauge 0	Last Delivery Amount 0	Last Delivery Truck Ticket 0	<input type="checkbox"/> Update K-Factor
Start Month	Start Day	End Month	End Day
Delivery Days			

Add Row

- A Calendar Days section and table will be added to the bottom of the *Delivery Type* section.
 - Enter information for each Calendar Day delivery the *Start Month*, *Start Day*, *End Month*, *End Day*, and *Delivery Days*.
 - The **Add Row** button will add another row to the Calendar Days table.
 - The **Delete** button on the row will remove the row from the table. The first entry in the table can not be removed.
 - Input information will be used with the *Last Delivery Date* to determine when the next delivery is due.

○ **Will Call**

Usage

Delivery Type* Will Call	K-Factor*	Heating Usage Factor 0	Last Delivery Date 8/7/2025
Last Delivery Gauge 0	Last Delivery Amount 0	Last Delivery Truck Ticket 0	<input type="checkbox"/> Update K-Factor

- **K-Factor** – Not required.
- **Last Delivery Date** – Select the last date of delivery from the calendar that will determine with the next delivery date is due.
- **Last Delivery Gauge** – Input the amount on the gauge from the last delivery.
- **Last Delivery Amount** – Enter the amount from the last delivery.
- **Last Delivery Truck Ticket** – Enter the Truck Ticket number from the last delivery.
- **Update K-Factor** – Optionally select to update the K-Factor.

Pricing

Pricing

Default Terms State Tax Code Adjustment Tax Code

Budget Billing Info

Use Budget Billing

Cycle*
Monthly

Amount (\$)
\$75.00

Product Name
Monthly Budget Bill/Level Pay

Product ID
BB-LevPay

Product Location
SSI Farm Services - IL (00MAIN)



Rent/Lease

Ownership
Owned

- **Default Terms** – Choose from terms set up in Windows Agvance from the drop down.
- **State Tax Code** – Select the state from the drop down to apply the appropriate State Tax Codes.
- **Adjustment Tax Code** – Adjustments to the tax codes can be selected from the drop down.
- **Budget Billing Info** – If *Use Budget Billing* checkbox is selected, *Cycle*, *Amount (\$)*, and **Add Product** will be visible.
 - **Use Budget Billing** – This checkbox controls the visibility of additional fields seen below.
 - *Cycle* will be blank but fillable and *Amount* will default to \$0.00 when adding a tank or optionally edit the *Cycle* and *Amount* if editing a tank. Both fields are required when *Use Budget Billing* is checked.
 - **Budget Billing Product** – Defaults from *Setup / Preferences* in Windows Agvance or the *Tank Profile* section in Energy Force, but may be changed if necessary. This product is used when posting Budget Bills.
 - Can be replaced by selecting the **Change Product** button, which will open the *Product Selection* overlay.
 - If no preference is set up, the **Add Product** button will be visible and required.
- **Rent / Lease** – Defaults to Owned. If changed to *Rent* or *Lease*, additional fields display for the section.
 - **Ownership** – Choose from *Owned*, *Rent*, or *Lease* (formerly radio buttons in Windows Agvance.)
 - **Add Product** – Select to choose a Product for the tank.
 - **Cycle** – Default value is blank but is fillable and a required field.
 - **Amount (\$)** – Defaults to \$0.00.
 - **Default Terms** – Choose from available terms in the drop down.
 - **Begin Date** – Select the beginning date from the date picker.
 - **End Date** – Select the ending date from the date picker.
 - **Lease Amount (\$)** – Input the lease amount.
 - **Lease Payments (\$)** – Enter lease payment amount.
 - **Net Lease Balance (\$)** – Enter the current Net Lease Balance.
 - **Payoff Amount (\$)** – Enter the payoff amount.

- **Tank Cost (\$)** – Enter the tank cost.
- **Depreciation Amount (\$)** – Enter a depreciation amount for the tank.
- **Accumulated Depreciation (\$)** – If the depreciation amount has accumulated, enter that value.
- **Net Tank Value (\$)** – Enter the net value for the tank.
- **Rent/Lease State Tax Code** – Select the applicable code from the drop-down.
- **Rent/Lease Adjustment Tax Code** – Select the applicable code from the drop-down.

Regulators

Regulators

[+ Add Regulator](#)



Selecting the **+ Add Regulator** Button will open the Regulator Search Overlay. Only regulators that are not currently associated with a tank will be displayed in the table. Multiple regulators may be selected.

Regulator information includes the *Regulator ID*, *Serial Number*, *Model*, and *Manufacturer*.

Selecting **Delete** removes the regulator from the *Add Tank* form and the **+ Add Regulator** displays.

User Defined

User Defined

Last Painted 8/6/2025 	Regulator Changed 8/6/2025 	<input type="checkbox"/> Summerfill	<input type="checkbox"/> Budget
<input type="checkbox"/> Fuel Assistance			
Classifications			
RRN - LB	Master RRN		

- *User Defined* fields set in windows Agvance can also be edited within SKY Energy. These fields can consist of up to 4 date pickers, 4 text inputs, and 4 checkboxes. Users may also define classifications.

Saving or Canceling

Select **Save New Tank** will save the tank and route the user back to the *Tanks* list page. A validation banner at the bottom of the screen lets the user know that the tank has successfully been saved.

- If any required inputs are empty when **Save New Tank** is selected, the validation banner will display at the top of the page, below the header, calling attention to required inputs.
 - Empty required inputs will also show in the Error state.
 - The Serial Number will be validated to make sure that an existing tank does not already have the same value.

- The validation banner and error state of inputs will display until the user selects **Save New Tank** after entering required content.

Select **Cancel** to close out and return to the *Tanks* screen. If any field was populated a message displays stating the tank will not be saved. Select **Discard & Continue** to cancel the tank or **Go Back** to return to the *Add Tank* form.

Tanks Will Not Be Saved

If you leave this page without saving, any information entered for this tank will not be saved.

[Discard & Continue](#) [Go Back](#)
