18.3.0.0 | 07.07.2025 General Release

Last Modified on 07/15/2025 10:20 am EDT

⭐ – Key Highlight

Energy Force

- **SKYR-772 / Market-Based Pricing Table** – When running a manual Sales Posting with a delivery priced product in the Market-Based Pricing table, the Price will pull from the new table rather than the Products price. Also, when delivering a changed delivery priced product in the Market-Based Pricing table from EnergyTrack, the Price will pull from the new table rather than the Products price.

  Note: Drivers can not modify the price on this delivery, but could if the price is not pulling from the Market-Based Pricing table (given the existing RET option is available).

  SKYR-869 / General Process Exception Report – A new error log table has been added with *Type, Error, Full Exception, Error Date, Error Time,* and *Resolved* columns found at *Main Menu / Management Reports / Exception Report Menu.* The report will retain exceptions for 30 days.

- **SKYR-755 / Remaining Balance on Payment Receipts** – New System Setting available to display the remaining balance on payment receipts. The setting auto generates and defaults to Y printing receipts with the remaining balance. When the setting is N, only the receipt total shows, the remaining balance does not.

Category	Setting Name	Actual Value
Receipt	DisplayRemBal	N

  The new setting affects receipts printed when posting a payment, and receipts printed or emailed from the customers' *History Inquiry* screen.

  ⭐ **SKYR-598 / Filter View Customer Maintenance** –Energy Force has a new feature that filters customers to specific Locations or Divisions. A new system setting is automatically generated and set to *N* found at *Supervisor Menu / Maintenance Menu / Division Maintenance / System Settings.* Modify this setting to Y to display a status label at the bottom (to the left of the username) with a default label of *Filter: N/A.* A new button is also enabled at *Main Menu / Supervisor Menu / Setup Options* labeled **Filtered View Setup** that opens a read only view showing the base level filtering options. Read more about this new feature here on the *Filter View* tab.

- **SKYR-709 / Auto Task Import Customers** – Energy Force customers also using Agvance can setup the Import Customers process to run automatically located at *Supervisor Menu / Maintenance Menu / Automated Tasks Menu / Background Tasks.* See Import Customers Process for the system setting requirements and steps to set up this automation.

- **SKYR-809 / Alternate ID Customer Sync** – **Import Customers** button no longer errors when using alternate ID's where the alternate ID attribute is left blank. Customers with blank EF Alternate ID attributes will not import to Energy Force. A new log has also been created for the new import in the *CTLS93\DD85\Logs* folder titled AgvCustImport_YYYYMMDD.csv. The log will display if it was a new record (INSERT) or an update along with the customer information. There will be one log per day and logs are deleted after 7 days.

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MergeAction	CustomerNumbe	Name	FirstNa	LastNa	Contac	Addres	Addres	City	State	Zipcod	BillTo	Phone	PhoneC	WorkPI	WorkPI	CreditL	Current	_30Day	_60Day	_90Day	TotalBa	SendSta	TermsC
INSERT	14232	NEWFER, J	JENNIFER	NEWFER	JENNIFER NEWFER					0000	14232	2.32E+09	H		B		0	0	0	0	0	N	99
UPDATE	14233	TESTERSO TEST		TESTERSO	TEST TEST	ADDRESS LINE2		AVON	IN	3.33E+08	14233		H		B		0	0	0	0	0	N	99

- **SKYR-117 / Master Clear Tax Fields** – The 5 additional tax fields added to Master Clear file #12 have been

moved to the end of the PM.dat file.

- **Filter Levels**
    - **SKYR-746 / Import Filter Groups** – Filter Levels/Groups can be imported into Energy Force using a comma delimited CSV file.
    - **SKYR-747 / Assigned Default Filter Views** – Default filtering options for Energy Force users can be set up manually, imported manually or imported through Automated Tasks. This file uses the same automated task as the Filtered Group automated task.
    - **SKYR-762, 763 / Mid and Upper Level Filters** – Mid Level and Upper Level filtering groups have been added to the new filtering option, but are not required if only base level filtering is wanted.
    - **SKYR-830 / Edit Filter Level Names** – Default filter levels are labeled as Upper Level, Mid Level and Base Level. These filter labels can now be modified. The label can be up to 30 characters long. If the new name is removed it will revert back to the original of Upper Level, Mid Level or Base Level.
- **SKYR-189 / Tank Name Character Limit** – The Tank Name field now holds up to 30 characters and is displayed in Energy Force and applicable reports.
- **SKYR-780 / Quantity Validation on Contracts** – Contracts are required to have gallons contracted entered to save the record.
- **SKYR-834 / Filter View Enter Sales & Journals** – Journals have been added to the filtering feature including Sales, Void, Payments and Meter Journals. The Journal list will be filtered, as well as, the Customer selection list.
- ⭐ **SKYR-835 / Include Inactive Customers** – The Customer Maintenance screen initially displays active customers upon entering the screen. Optionally check the box below the Customer list to *Include Inactive Customers.*
- **SKYR-837 / Filter View Call Ins** – Call In Entries are now included in the Energy Force filtering option.
- **SKYR-838 / Filter View Ticklers** – Ticklers are now included in the Energy Force filtering option. Ticklers are filtered down based on the Filter View for Customer Maintenance. Showing the Ticklers with tanks or service locations in the filtered locations along with accounts that don't have an active tank or service location.

EnergyTrack

- **SKYR-843 / EnergyTrack Redesign** – Handhelds will automatically update to EnergyTrack V2. Read More!
- **SKYR-875 / Calculate Dollars Preset** – Preset gallons in V2 of Energy Track clear out as expected when deliveries are finished.
- **SKYR-878 / Split Bill Checkbox** – *Split Bill* checkbox in Energy Track V2 can be unchecked and rechecked without issue.
- **SKYR-742 / Contracts** – Contracts based on dollars displays the Contract Price correctly on Energy Track V2 when using the Agvance Contract Price Code. The new *Contracts* display window includes *Gallons Left* and *Dollars Left* on the contract and the *Product* if using Product Level Contracts.

- **SKYR-774 / Price Changes on Splits** – Prices on Splits are updated as expected when changing the delivered product to another product on the tank. If the delivered product is changed to a product not on the tank, there is no linked price code, and the driver doesn't enter the price in the split box, a warning displays. Choose **Yes** to continue at $0.00 or **No** to return to the *Invoice* screen to update the price.


- **SKYR-786 / Past Due Alert** – A new system setting has been added for the Energy Track Past Due Alert placing a red outline around *Past Due* amounts on the *Customer/Tank* screen. The new system setting will automatically generate and default to 30, but can be set to 30, 60 or 90 days. If the entry has anything other than 30, 60 or 90, the Past Due will display 30 days and older.

- **SKYR-795 / Load/Unload added to Purge Process** – Energy Track handheld *Load/Unload* table has been added to the purge routine at the end of a shift. This will prevent old information from printing on a Manifest when the trip number rolls back. The **Manifest** button located in the *Reporting* menu will be highlighted if Option 29 is set to *Y*.

Trip Reports

Re-Print Documents

Print Current Trip Report

Manifest
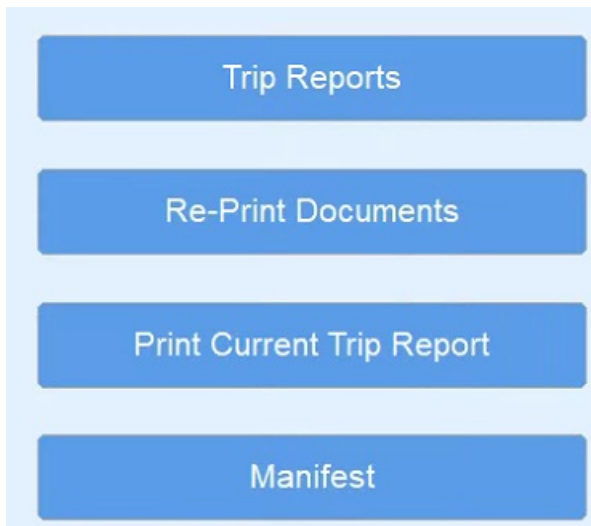
- **SKYR-811 / Delivery Tax Amounts –** If zero or negative gallons import from the register (i.e. line creep) into the *Delivery* screen, those gallons will be removed to prevent invoicing issues. A message displays stating the entry is being removed. If entries still exist, the driver will continue as normal to assigning. If no entries remain, a message displays *No deliveries greater than 0 gallons to process* and returns to the Tank screen. Any removed amounts will be included as a variance. Item that comes in and is supposed to be a credit (such as a pump out), will still come in as a positive number and process as usual.