Tanks - SKY Energy

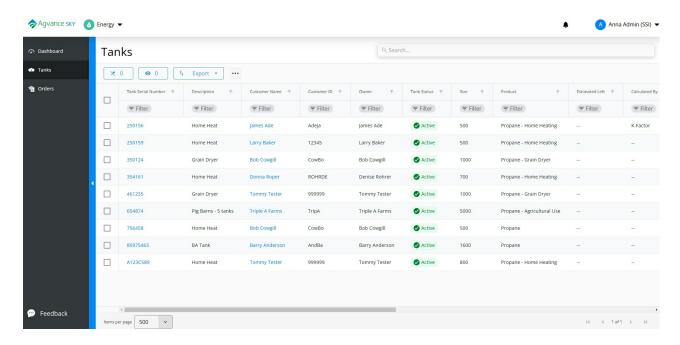
Last Modified on 04/02/2025 1:36 pm EDT

Overview

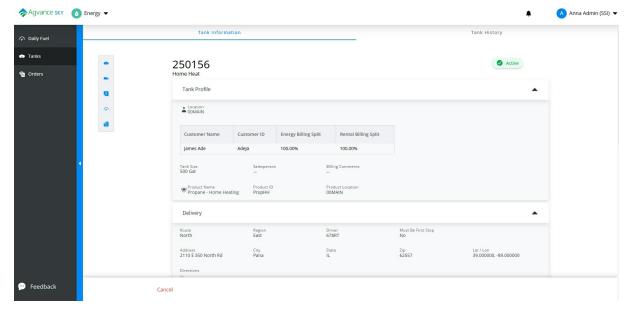
A listing of all Tanks is available in SKY Energy. The list can be narrowed down by selecting the **Filter** icon and entering a filter criteria or search by *ID*, *Name*, *Address*, or *City and State* in the *Search Customers* bar located in the header. When typing, the grid will populate based on the text entered. Choose the **Ellipsis** at the top to *Reset Grid* from filtering or Autofit Columns. Empty fields displayed on the *Tank* grid will be displayed as a double dash (--) rather than empty.

Note: For larger tank lists, initial view of the *Tanks* page will load the first 500 tanks by default, allowing users to see data right away in the grid.

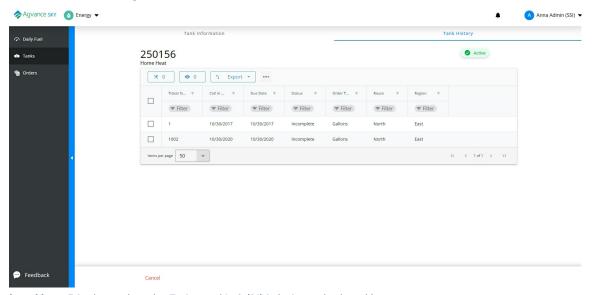
The Search actions will search the entire database of tanks for larger tank lists. However, filtering and sorting the grid will only filter and sort the grid data which may not be the entire database of tanks. For example, the initial load instance would filter and sort the 500 tanks only until a Search is conducted to further refine the results. Searching by the *Search* bar at the top does search across all grid inputs.



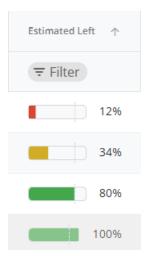
• Tank Serial Number – Selecting a Tank's Serial Number from the Tank grid will redirect to a detailed *Tank Information* page for that specific tank.



Optionally click the Tank History tab at the top of the Tank Information page to view that particular
tank's Product Delivery Order history including the Ticket Number, Call In Date, Due Date, Status, Order
Type, Route detail and Region. The most recent 10 will load initially with the option to view more and
filter down within the grid.



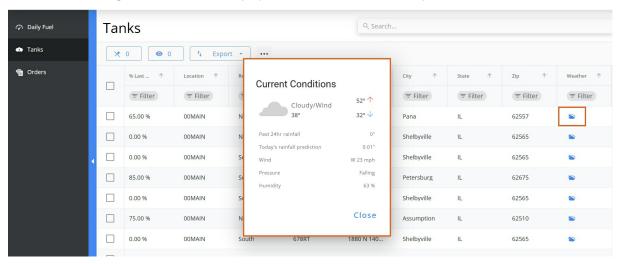
- Calculated by Displays what the Estimated Left (%) is being calculated by.
 - Monitor Displays when a monitor reading for the tank within the last 5 days is available.
 - **K-Factor** Displays when no reading within the last 5 days and the Update k-Factor option is on for the tank.
 - $\circ~$ If not calculated by either, the grid will display a double dash (-).
- Last Read Displays the last monitor read date for that tank.
 - If there is no monitor associated with the tank or if no read date is available, a double dash displays.
- Estimated Left (%) If a tank has a reading within the last 5 days, a percentage bar will show along with percentage amount.



- Very low/Critical, under 25%, will be seen as red.
- Low levels but not yet critical, 26% 50% will be seen as yellow.
- Normal levels, 51% 100%, will be green.
- If a tank does not have a tank reading within the last 5 days, the cell will display a double dash (-) or empty.

Note: The dotted line on the 80% level is to give a better reference based on propane fill % standards. Note

- **Delivery Type** Displays the Delivery Type associated with the tank. This could be *Calendar Days*, *Scheduled Delivery*, or *Will Call*.
- Weather Selecting the Weather icon displays the local weather for that specific tank.



For more information on how to use the Tank grid see, Using Grids in Agvance SKY.

Selecting a Customer name opens the *Overview* page. To view more Customer details select the Customer name link on the Tanks tab to open that specific Customer's **SKY Customer Overview** page. Read more about the **SKY Customer Overview** page.

Add a Tank

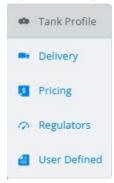
SKY Energy is only available to Agvance customers at this time.

Energy Force customers should continue to add tanks in Energy Force and not through SKY Energy at this time.

To add a new tank from SKY Energy without redirecting back to windows Agvance, a Company Admin will need to toggle on the permission for *Add/Edit Tank* found at *Company Admin / Edit User* pencil icon.

Open SKY *Energy / Tanks* and navigate to the *New Tank* addition page by hovering over the blue + icon and select **New Tank**.

On the *New Tank* addition page, all fields will appear on open and sections expanded. The left navigation tree expands view upon hover and choosing a section will jump to that area of the form.



Tank Profile

- 1. Choose the appropriate Location from the drop-down. Start typing in this field to narrow down results.
 - a. A Location must be selected in order for Add Customer to appear active on the form.
 Note: If fields are filled out before Location selection or Location selection changes, changes will remain unless the change is a Customer or Product.
- 2. Select + Add Customer to filter and choose the Customer/Owner from a list and choose Select & Close.



3. Indicate the Serial Number and Tank Size.

Delivery



1. Choose the appropriate *Route*, *Region* and *Driver* from the drop-downs. Start typing in this field to narrow down results.

- 2. Optionally check Must Be First Stop if this tank should be routed first.
- 3. Enter the Tank Address, City, State and Zip.
- 4. Enter Directions to the tank that will be visible on Work Orders and Product Delivery Orders.

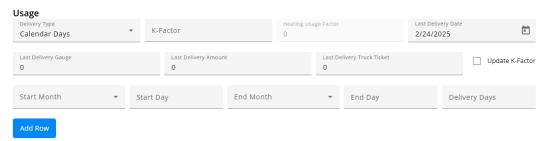
Usage

- **Delivery Type** Choose one of the following selections from the dropdown.
 - Scheduled Delivery
 - **K-Factor** Enter the required *K-Factor* for this *Delivery Type*.
 - **Heating Usage Factor** Read only field that updates from the K-factor.
 - Last Delivery Date Select the last date of delivery from the calendar that will determine with the next delivery date is due.
 - Last Delivery Gauge Input the amount on the gauge from the last delivery.
 - Last Delivery Amount Enter the amount from the last delivery.
 - Last Delivery Truck Ticket Enter the Truck Ticket number from the last delivery.
 - Update K-Factor Optionally select to update the K-Factor.



Calendar Days

- K-Factor Not required.
- Last Delivery Date Select the last date of delivery from the calendar that will determine with the next delivery date is due.
- Last Delivery Gauge Input the amount on the gauge from the last delivery.
- Last Delivery Amount Enter the amount from the last delivery.
- Last Delivery Truck Ticket –Enter the Truck Ticket number from the last delivery.
- **Update K-Factor** Optionally select to update the K-Factor.



- A Calendar Days section and table will be added to the bottom of the *Delivery Type* section.
 - Enter information for each Calendar Day delivery the Start Month, Start Day, End Month, End
 Day, and Delivery Days.
 - The Add Row button will add another row to the Calendar Days table.
 - The Delete button on the row will remove the row from the table. The first entry in the table can not be removed.
 - Input information will be used with the Last Delivery Date to determine when the next

delivery is due.

Will Call



- K-Factor Not required.
- Last Delivery Date Select the last date of delivery from the calendar that will determine with the next delivery date is due.
- Last Delivery Gauge Input the amount on the gauge from the last delivery.
- Last Delivery Amount Enter the amount from the last delivery.
- Last Delivery Truck Ticket Enter the Truck Ticket number from the last delivery.
- **Update K-Factor** Optionally select to update the K-Factor.

User Defined



• User Defined fields set in windows Agvance can contain up to 4 date pickers, 4 text inputs, and 4 checkboxes.

Users may also define classifications or attributes. Only active defined inputs will show in SKY Energy.

Saving

Select **Save New Tank** will save the tank and route the user back to the *Tanks* list page. A validation banner at the bottom of the screen lets the user know that the tank has successfully been saved.

- If any required inputs are empty when **Save New Tank** is selected, the validation banner will display at the top of the page, below the header, calling attention to required inputs.
 - Empty required inputs will also show in the Error state.
 - The Serial Number will be validated to make sure that an existing tank does not already have the same value.
 - The validation banner and error state of inputs will display until the user selects **Save New Tank** after entering required content.