

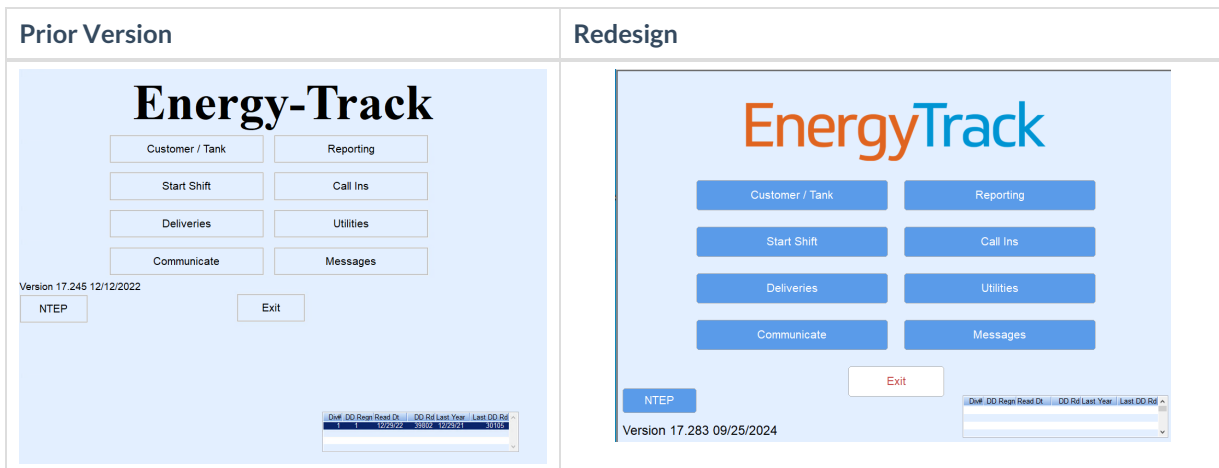
EnergyTrack Redesign

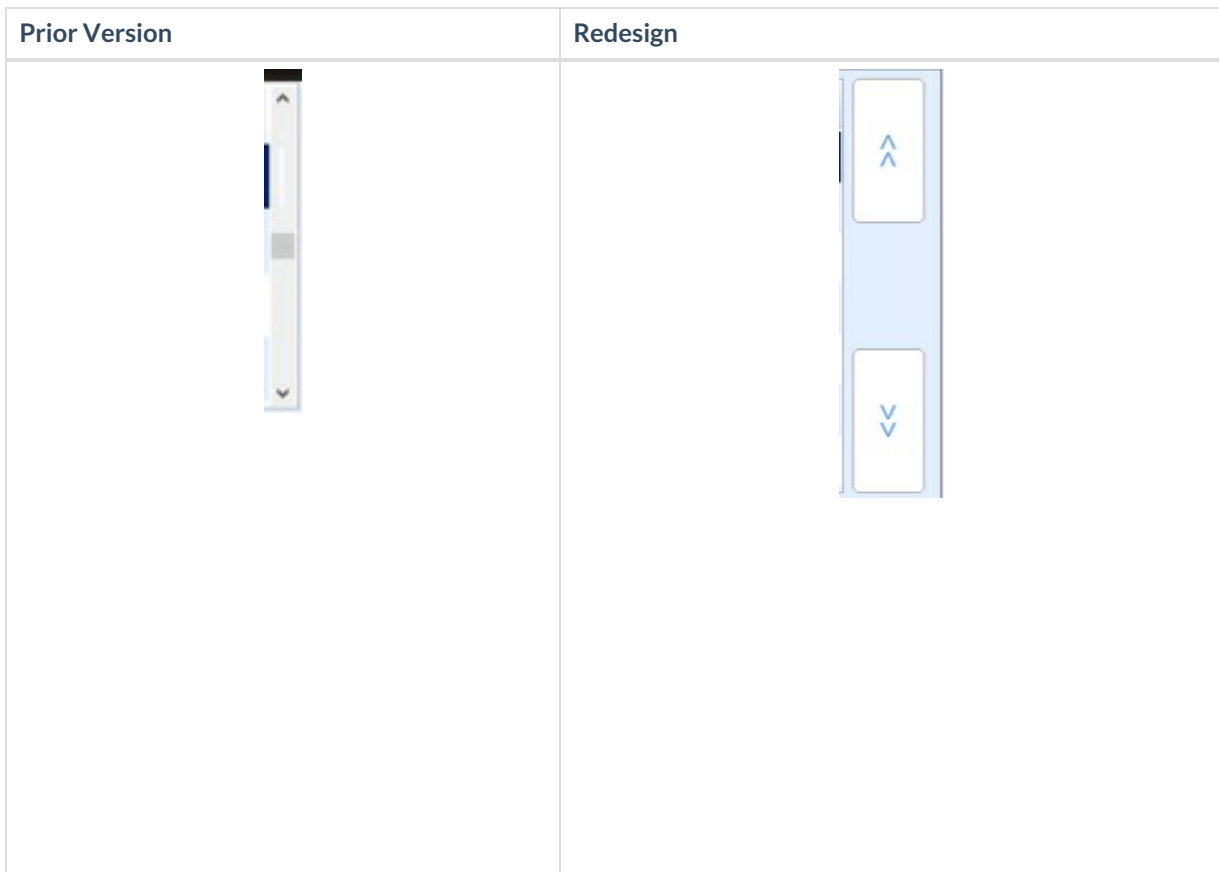
Last Modified on 01/21/2025 5:43 pm EST

EnergyTrack has a new look and feel. Update to the new version in Energy Force by navigating to *Main Menu / Supervisor Menu / Maintenance Menu / EnergyTrack Menu / Re-Engineered EnergyTrack*. Select the *Handheld#*, highlight *Seq# 39* and select **Modify** or hold **Ctrl + M**. Change the *Value* to **Y** (setting is case sensitive). Repeat for each *Handheld#*. Generate a new download and EnergyTrack will update upon the next communication.

The New features will allow for the use of larger resolutions on current devices. Larger buttons and fonts, as well as, updated colors and reorganizing buttons and search options give EnergyTrack a refreshed look and feel.

Below is a comparison of the *Main Menu* as well as the menu scroll buttons in the prior (current) version and what they look like in the updated redesign. The screen layout is now set as centered and stays centered if the resolution increases from the minimum resolution of 1020 x 768. EnergyTrack screen size is based on *Windows Display Settings* to allow for the expanded room on screen.

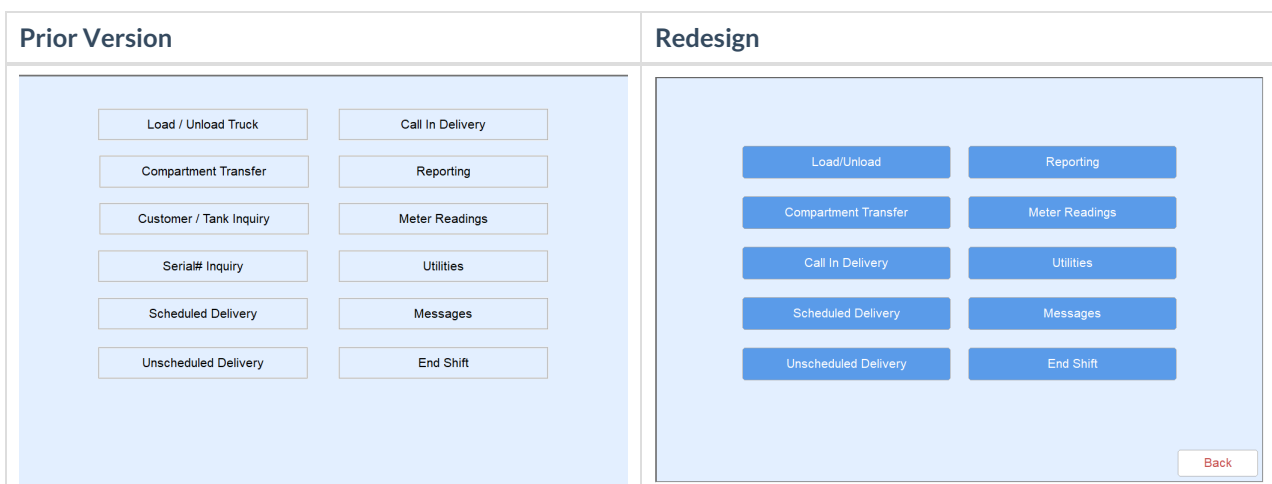




Driver Layout and Process Flow Changes

Some layout changes of a driver's in-shift menu have been updated as well.

The **Customer Inquiry** and **Serial# Inquiry** buttons have been removed in lieu of the new search capabilities on the new combined *Customer / Tank* view and the **Call In Delivery** button has been relocated just above the **Scheduled Delivery** button.



Call In Delivery Process Flow

1. Select the **Call In Delivery** button and locate the tank in the schedule.
2. Select **Deliver** to open the combined *Customer / Tank* view (Previously upon selecting **Deliver**, the *Customer* screen would open, then select the **Tanks** button to begin the delivery.)

3. Select **Start Delivery** to begin delivering.

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Scheduled Delivery

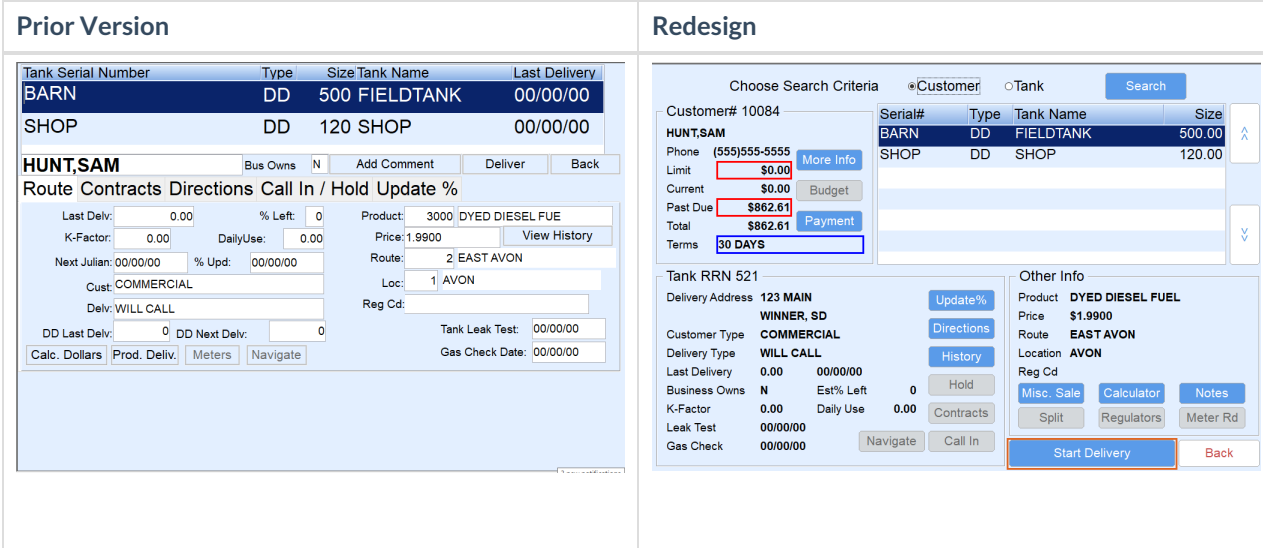
1. Select **Scheduled Delivery** and locate the tank in the schedule.
2. Choose **Select** to open the combined *Customer / Tank* view. (Previously upon selecting the tank the *Customer* screen would open, then select the **Tanks** button to begin the delivery.)
3. Select **Start Delivery** to begin delivering.

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Unscheduled Delivery

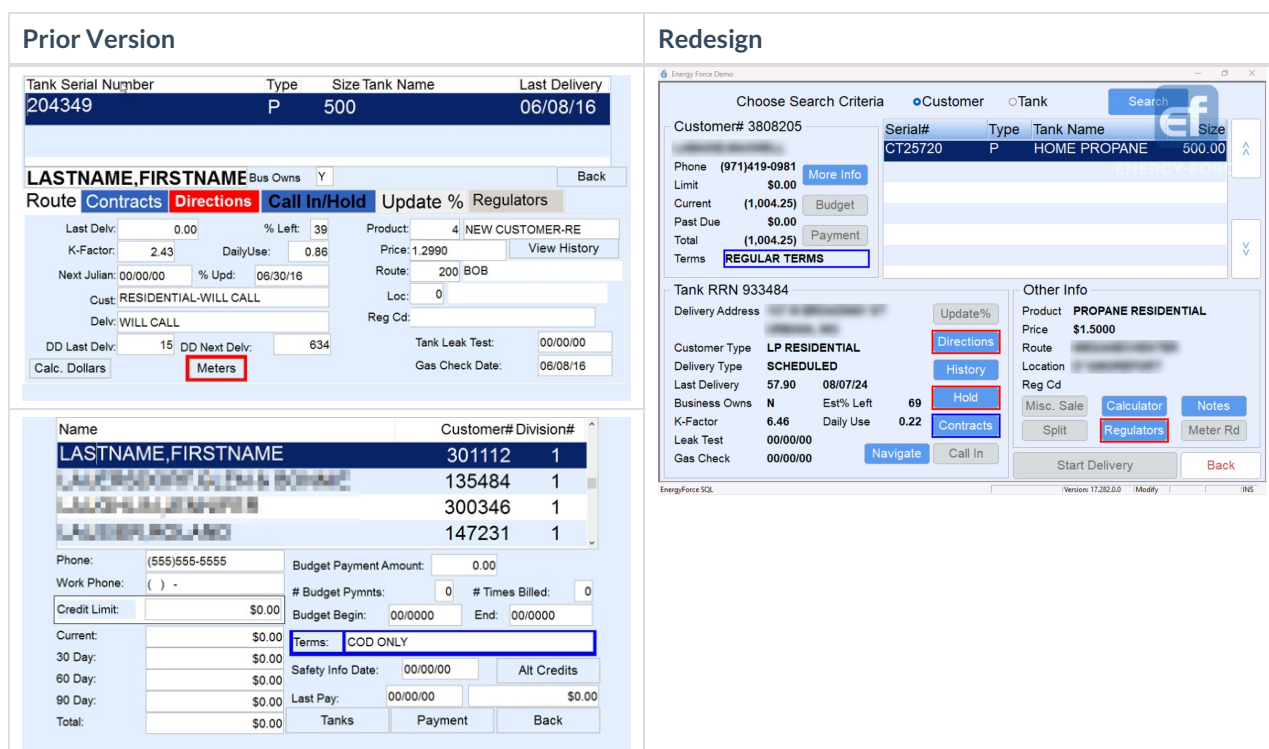
1. Select **Unscheduled Delivery**.
2. Choose the proper search criteria (*Customer* or *Tank*) then select **Search**.
3. Search in the appropriate column by typing in the search value and choose **Select**.
4. Review *Customer / Tank* information and when ready select **Start Delivery** to begin delivering.

Prior Version	Redesign
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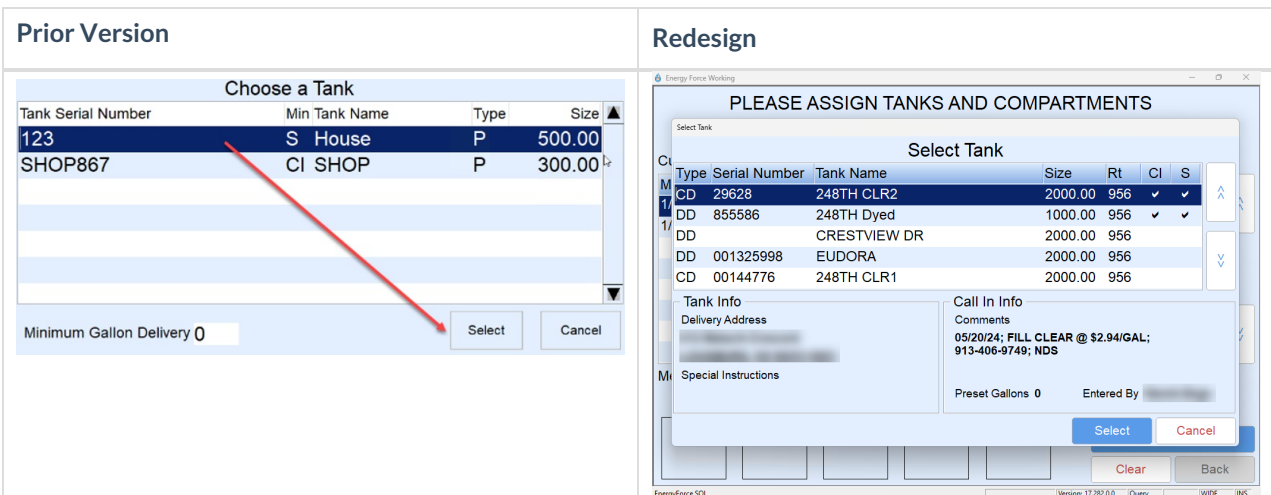
Changes to Customer/Tank Screens

Individual *Customer* and *Tank* views have been combined into a single view with the same information available instead of a tab view. Search by *Customer Number*, *Customer Name*, *Tank Serial Number*, or *Tank Address* by selecting the chosen criteria at the top and then the **Search** button. Buttons are enabled depending on valid data existing for given the item versus tabs changing colors. The **History** button will be enabled depending on if *RET Option 34* is set to Y to view *Tank Delivery History*. The previous version button labeled **Product Delivery** is now **Misc. Sale**. Select the **More Info** button to view AR breakdown and Alt Credits.



Tank Selection

The *Select Tank* screen now contains additional information and sorted by moving tanks on a schedule and active calls to the top of the list.



Invoice

The *Invoice* view now contains additional information and the relocation and alignment of buttons to the lower right.

