

EnergyTrack Redesign

Last Modified on 10/10/2024 4:22 pm EDT

Coming Soon!

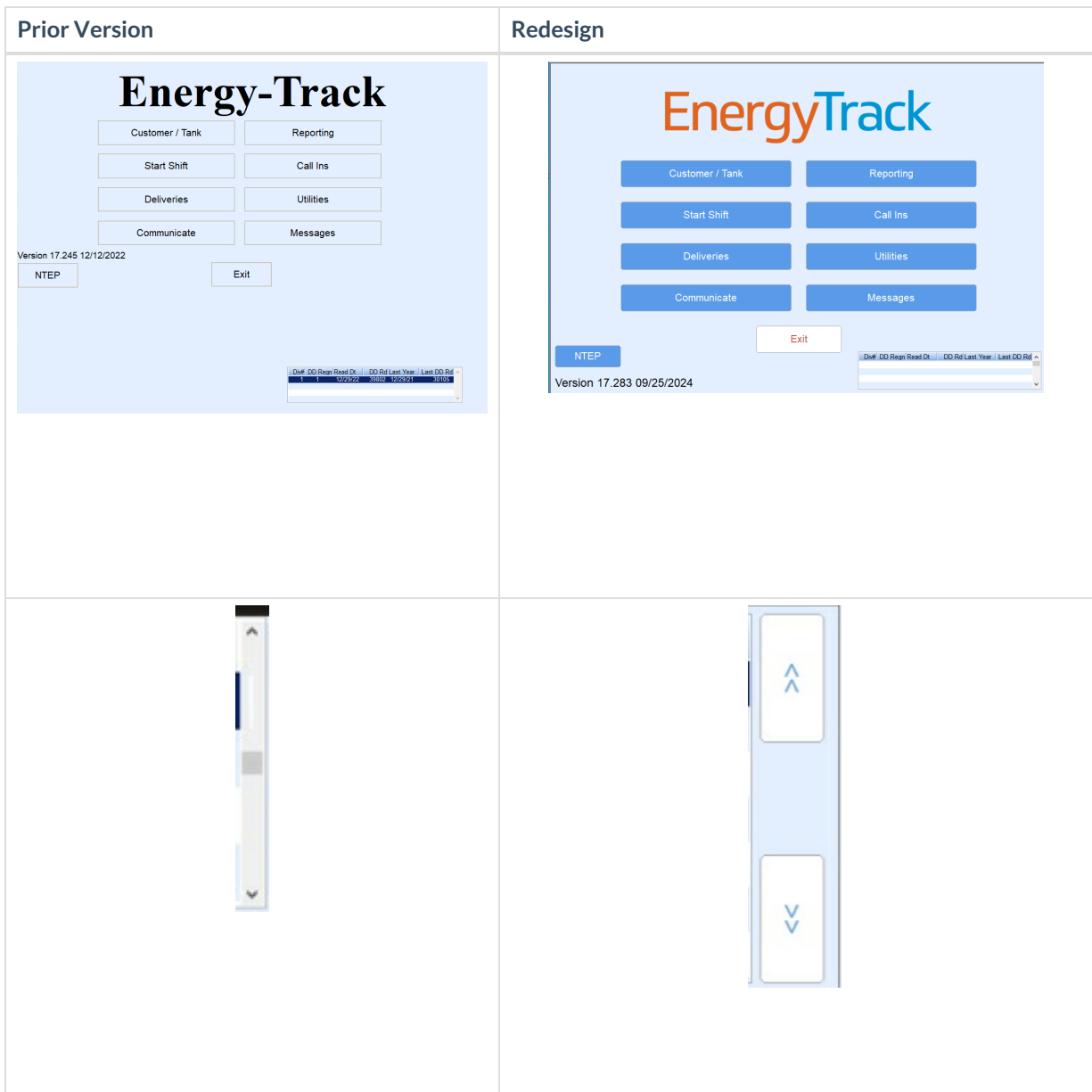
EnergyTrack Redesign is currently in a Beta phase with a rollout date still being determined.

EnergyTrack has a new look and feel. Update to the new version in Energy Force by navigating to *Main Menu / Supervisor Menu / Maintenance Menu / EnergyTrack Menu / Re-Engineered EnergyTrack*. Select the *Handheld#*, highlight *Seq# 39* and select **Modify** or hold **Ctrl + M**. Change the *Value* to *Y* (setting is case sensitive). Repeat for each *Handheld#*. Generate a new download and EnergyTrack will update upon the next communication.

The New features will allow for the use of larger resolutions on current devices. Larger buttons and fonts, as well as, updated colors and reorganizing buttons and search options give EnergyTrack a refreshed look and feel.

Below is a comparison of the *Main Menu* as well as the menu scroll buttons in the prior (current) version and what they look like in the updated redesign. The screen layout is now set as centered and stays centered if the resolution increases from the minimum resolution of 1020 x 768. EnergyTrack screen size is based on *Windows Display Settings* to allow for the expanded room on screen.

Prior Version	Redesign
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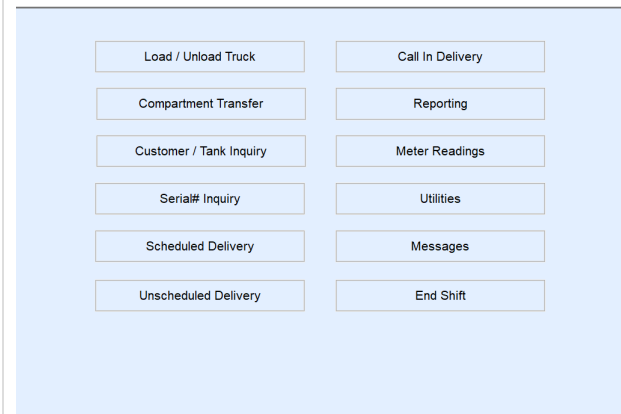
Driver Layout and Process Flow Changes

Some layout changes of a driver's in-shift menu have been updated as well.

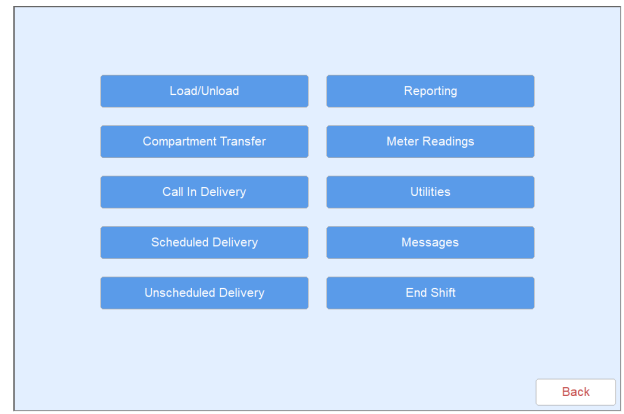
The **Customer Inquiry** and **Serial# Inquiry** buttons have been removed in lieu of the new search capabilities on the new combined *Customer / Tank* view and the **Call In Delivery** button has been relocated just above the **Scheduled Delivery** button.

Prior Version	Redesign
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Prior Version



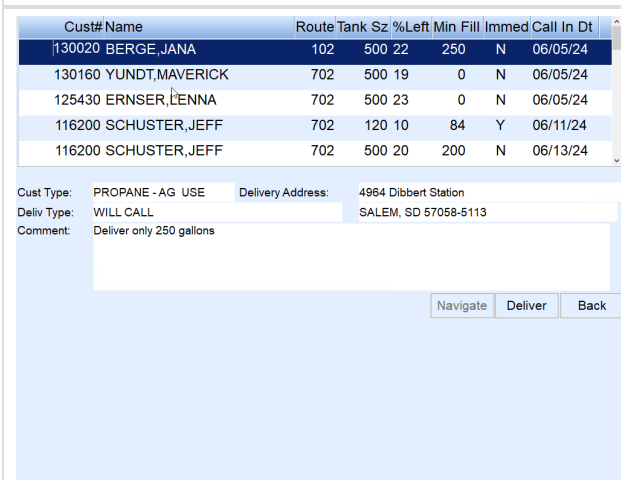
Redesign



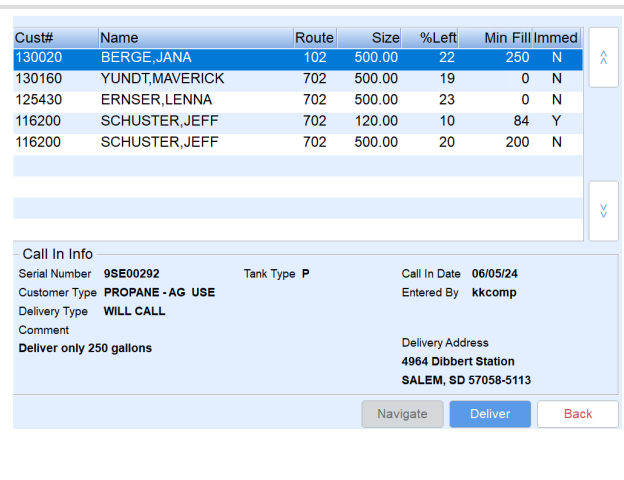
Call In Delivery Process Flow

1. Select the **Call In Delivery** button and locate the tank in the schedule.
2. Select **Deliver** to open the combined *Customer / Tank* view (Previously upon selecting **Deliver**, the *Customer* screen would open, then select the **Tanks** button to begin the delivery.)
3. Select **Start Delivery** to begin delivering.

Prior Version



Redesign



Scheduled Delivery

1. Select **Scheduled Delivery** and locate the tank in the schedule.
2. Choose **Select** to open the combined *Customer / Tank* view. (Previously upon selecting the tank the *Customer* screen would open, then select the **Tanks** button to begin the delivery.)
3. Select **Start Delivery** to begin delivering.

Prior Version				Redesign																																																																																																																										
<table border="1"> <thead> <tr> <th>Truck</th> <th>Run</th> <th>Sched Date</th> <th>Cust# / Serial#</th> <th>Cust Name / Cap & Tank Name</th> </tr> </thead> <tbody> <tr><td>1468</td><td>1</td><td>06/05/23</td><td>6802312</td><td>JOHN ZUCH</td></tr> <tr><td>1488</td><td>1</td><td>06/05/23</td><td>601395</td><td>500/500 GAL LP @</td></tr> <tr><td>1587</td><td>1</td><td>06/05/23</td><td>6812424</td><td>GRANDIN MENNONITE C</td></tr> <tr><td>1605</td><td>1</td><td>06/05/23</td><td>K1183314</td><td>500/LP</td></tr> <tr><td>1605</td><td>2</td><td>06/05/23</td><td>68859093</td><td>LOG CABIN RESTAURAN</td></tr> <tr><td>1720</td><td>1</td><td>06/05/23</td><td>9SE224615</td><td>500/LP</td></tr> <tr><td>1720</td><td>2</td><td>06/05/23</td><td>3844245</td><td>HARVEY COFFEL</td></tr> <tr><td>1720</td><td>3</td><td>06/05/23</td><td>24542</td><td>500/RENTAL</td></tr> <tr><td>1723</td><td>1</td><td>06/05/23</td><td>69312530</td><td>SIMMONS ONE STOP</td></tr> <tr><td>1730</td><td>1</td><td>06/05/23</td><td>224597</td><td>1000/BOTTLE FILLE</td></tr> <tr><td>1768</td><td>1</td><td>06/05/23</td><td></td><td></td></tr> <tr><td>1794</td><td>1</td><td>06/05/23</td><td></td><td></td></tr> <tr><td>1794</td><td>2</td><td>06/05/23</td><td></td><td></td></tr> <tr><td>1798</td><td>1</td><td>06/05/23</td><td></td><td></td></tr> <tr><td>1799</td><td>1</td><td>06/05/23</td><td></td><td></td></tr> </tbody> </table> <p>Schedule Name: O+ Drv: 4091 15758 ROCKY TRL WINONA, MO Status: % Left/Last Del Date dt/ 30%/02/16/2023 Show Route Back Navigate</p>	Truck	Run	Sched Date	Cust# / Serial#	Cust Name / Cap & Tank Name	1468	1	06/05/23	6802312	JOHN ZUCH	1488	1	06/05/23	601395	500/500 GAL LP @	1587	1	06/05/23	6812424	GRANDIN MENNONITE C	1605	1	06/05/23	K1183314	500/LP	1605	2	06/05/23	68859093	LOG CABIN RESTAURAN	1720	1	06/05/23	9SE224615	500/LP	1720	2	06/05/23	3844245	HARVEY COFFEL	1720	3	06/05/23	24542	500/RENTAL	1723	1	06/05/23	69312530	SIMMONS ONE STOP	1730	1	06/05/23	224597	1000/BOTTLE FILLE	1768	1	06/05/23			1794	1	06/05/23			1794	2	06/05/23			1798	1	06/05/23			1799	1	06/05/23			<table border="1"> <thead> <tr> <th>Truck</th> <th>Run Date</th> <th>Customer#</th> <th>Type</th> <th>Customer Name</th> </tr> </thead> <tbody> <tr><td>1</td><td>1</td><td>09/30/24</td><td>114120</td><td>P BARTOLETTI, COLTEN</td></tr> <tr><td>1</td><td>2</td><td>09/30/24</td><td>124640</td><td>P JACOBS, ZACHARY</td></tr> <tr><td>96</td><td>1</td><td>09/30/24</td><td>112860</td><td>P MOHR, CARLIE</td></tr> <tr><td>96</td><td>2</td><td>09/30/24</td><td>101885</td><td>P O'CONNOR, ANDREW</td></tr> <tr><td>96</td><td>3</td><td>09/30/24</td><td>119630</td><td>P MARVIN, SHAWNA</td></tr> <tr><td>100</td><td>1</td><td>09/30/24</td><td></td><td></td></tr> <tr><td>100</td><td>2</td><td>09/30/24</td><td></td><td></td></tr> <tr><td>100</td><td>3</td><td>09/30/24</td><td></td><td></td></tr> </tbody> </table> <p>Tank Info Tank Serial# 9SE186736 Tank Name Delivery Address Capacity 500.00 Est % Left 364 Quigley Ports, KAYLOR, SD 57354- 14% Special Instructions Opti Status Kf+ Call In Comments Schedule Info Schedule Name O+ Drv: 11 Total Scheduled 5 Show Route Select Navigate Back</p>	Truck	Run Date	Customer#	Type	Customer Name	1	1	09/30/24	114120	P BARTOLETTI, COLTEN	1	2	09/30/24	124640	P JACOBS, ZACHARY	96	1	09/30/24	112860	P MOHR, CARLIE	96	2	09/30/24	101885	P O'CONNOR, ANDREW	96	3	09/30/24	119630	P MARVIN, SHAWNA	100	1	09/30/24			100	2	09/30/24			100	3	09/30/24		
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Unscheduled Delivery

1. Select **Unscheduled Delivery**.
2. Choose the proper search criteria (*Customer* or *Tank*) then select **Search**.
3. Search in the appropriate column by typing in the search value and choose **Select**.
4. Review *Customer / Tank* information and when ready select **Start Delivery** to begin delivering.

Prior Version				Redesign																								
<table border="1"> <thead> <tr> <th>Tank Serial Number</th> <th>Type</th> <th>Size</th> <th>Tank Name</th> <th>Last Delivery</th> </tr> </thead> <tbody> <tr><td>BARN</td><td>DD</td><td>500</td><td>FIELDTANK</td><td>00/00/00</td></tr> <tr><td>SHOP</td><td>DD</td><td>120</td><td>SHOP</td><td>00/00/00</td></tr> </tbody> </table> <p>HUNT,SAM Bus Owns N Add Comment Deliver Back Route Contracts Directions Call In / Hold Update % Last Delv: 0.00 % Left: 0 Product: 3000 DYED DIESEL FUE K-Factor: 0.00 Daily Use: 0.00 Price: 1.9900 View History Next Julian: 00/00/00 % Upd: 00/00/00 Route: 2 EAST AVON Cust: COMMERCIAL Loc: 1 AVON Delv: WILL CALL Reg Cd: DD Last Delv: 0 DD Next Delv: 0 Tank Leak Test: 00/00/00 Calc. Dollars Prod. Deliv. Meters Navigate Gas Check Date: 00/00/00</p>	Tank Serial Number	Type	Size	Tank Name	Last Delivery	BARN	DD	500	FIELDTANK	00/00/00	SHOP	DD	120	SHOP	00/00/00	<p>Choose Search Criteria <input checked="" type="radio"/> Customer <input type="radio"/> Tank Search</p> <p>Customer# 10084 HUNT,SAM Phone (555)555-5555 More Info Limit \$0.00 Budget Current \$0.00 Past Due \$862.61 Payment Total \$862.61 Terms 30 DAYS</p> <table border="1"> <thead> <tr> <th>Serial#</th> <th>Type</th> <th>Tank Name</th> <th>Size</th> </tr> </thead> <tbody> <tr><td>BARN</td><td>DD</td><td>FIELDTANK</td><td>500.00</td></tr> <tr><td>SHOP</td><td>DD</td><td>SHOP</td><td>120.00</td></tr> </tbody> </table> <p>Tank RRN 521 Delivery Address 123 MAIN Update% WINNER, SD Directions Customer Type COMMERCIAL History Delivery Type WILL CALL Last Delivery 0.00 00/00/00 Hold Business Owns N Est% Left 0 K-Factor 0.00 Daily Use 0.00 Contracts Leak Test 00/00/00 Navigate Call In Gas Check 00/00/00</p> <p>Other Info Product DYED DIESEL FUEL Price \$1.9900 Route EAST AVON Location AVON Reg Cd Misc. Sale Calculator Notes Split Regulators Meter Rd Start Delivery Back</p>	Serial#	Type	Tank Name	Size	BARN	DD	FIELDTANK	500.00	SHOP	DD	SHOP	120.00
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Changes to Customer/Tank Screens

Individual *Customer* and *Tank* views have been combined into a single view with the same information available instead of a tab view. Search by *Customer Number*, *Customer Name*, *Tank Serial Number*, or *Tank Address* by selecting the chosen criteria at the top and then the **Search** button. Buttons are enabled depending on valid data existing for given the item versus tabs changing colors. The **History** button will be enabled depending on if *RET Option 34* is set to Y to view *Tank Delivery History*. The previous version button labeled **Product Delivery** is now **Misc. Sale**. Select the **More Info** button to view AR breakdown and Alt Credits.

Prior Version	Redesign
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Prior Version

Tank Serial Number	Type	Size	Tank Name	Last Delivery
204349	P	500		06/08/16

LASTNAME, FIRSTNAME Bus Owns Y Back

Route **Contracts** **Directions** **Call In/Hold** Update % Regulators

Last Delv: 0.00 % Left: 39 Product: 4 NEW CUSTOMER-RE
 K-Factor: 2.43 DailyUse: 0.86 Price: 1.2990 View History
 Next Julian: 00/00/00 % Upd: 06/30/16 Route: 200 BOB
 Cust: RESIDENTIAL-WILL CALL Loc: 0
 Delv: WILL CALL Reg Cd:
 DD Last Delv: 15 DD Next Delv: 634 Tank Leak Test: 00/00/00
 Calc. Dollars **Meters** Gas Check Date: 06/08/16

Name	Customer#	Division#
LASTNAME, FIRSTNAME	301112	1
LAURENCE, JAMES W	135484	1
LAURENCE, JAMES W	300346	1
LAURENCE, JAMES W	147231	1

Phone: (555)555-5555 Budget Payment Amount: 0.00
 Work Phone: () - # Budget Pymnts: 0 # Times Billed: 0
 Credit Limit: \$0.00 Budget Begin: 00/0000 End: 00/0000
 Current: \$0.00 Terms: COD ONLY
 30 Day: \$0.00 Safety Info Date: 00/00/00 Alt Credits
 60 Day: \$0.00 Last Pay: 00/00/00
 90 Day: \$0.00
 Total: \$0.00

Tanks Payment Back

Redesign

Energy Force Demo

Choose Search Criteria Customer Tank Search ef

Customer# 3808205 Serial# Type Tank Name Size

Phone (971)419-0981 CT25720 P HOME PROPANE 500.00
 Limit \$0.00 More Info
 Current (1,004.25) Budget
 Past Due \$0.00 Payment
 Total (1,004.25) REGULAR TERMS

Tank RRN 933484

Delivery Address Update%

Customer Type LP RESIDENTIAL Directions

Delivery Type SCHEDULED History

Last Delivery 57.90 08/07/24 Hold

Business Owns N Est% Left 69 Contracts

K-Factor 6.46 Daily Use 0.22 Calculator

Leak Test 00/00/00 Split

Gas Check 00/00/00 Regulators

Other Info
 Product PROPANE RESIDENTIAL
 Price \$1.5000
 Route
 Location
 Reg Cd
 Misc. Sale
 Split
 Calculator
 Notes
 Meter Rd

Start Delivery Back
 Navigate Call In

EnergyForce SQL Version: 17.382.0.0 Modify INS

Tank Selection

The *Select Tank* screen now contains additional information and sorted by moving tanks on a schedule and active calls to the top of the list.

Prior Version

Choose a Tank

Tank Serial Number	Min Tank Name	Type	Size
123	S House	P	500.00
SHOP867	CI SHOP	P	300.00

Minimum Gallon Delivery 0 Select Cancel

Redesign

Energy Force Working

PLEASE ASSIGN TANKS AND COMPARTMENTS

Select Tank

Type	Serial Number	Tank Name	Size	Rt	CI	S
CD	29628	248TH CLR2	2000.00	956	✓	✓
DD	855586	248TH Dyed	1000.00	956	✓	✓
DD	001325998	CRESTVIEW DR	2000.00	956		
DD	00144776	EUDORA	2000.00	956		
CD	00144776	248TH CLR1	2000.00	956		

Tank Info
 Delivery Address
 Call In Info
 Comments
 05/20/24; FILL CLEAR @ \$2.94/GAL;
 913-406-9749; NDS
 Special Instructions
 Preset Gallons 0 Entered By

Select Cancel
 Clear Back

EnergyForce SQL Version: 17.382.0.0 Query WIDE INS

Invoice

The *Invoice* view now contains additional information and the relocation and alignment of buttons to the lower right.

Prior Version

Customer CHILICOTHE
 Contract# No Contract Total Capacity 500.00
 Tank Serial #
 Tank Name Propane Split Bill? Splits
 Department 11000 Choose PROPANE RESIDENTIAL
 Gals / Qty 250.00 PO#

Preview	Price	Line Amount	All Taxes	Total Amount	Start %	End %
	2.0500	512.5000	0.00	512.5000	49	99

250.00 2.0500 PROPANE RESIDE

Remove Out of Gas
 Discount Payment
 Add Item
 \$512.50 Continue

Redesign

Energy Force Working

Customer# 6480967
 Contract# No Contract Split Bill? Splits
 Serial# 29628
 Tank Name 248TH CLR2
 Tank Size 2000.00
 Product 30000 #2 ULS CLEAR BOSS PERFORM DSL
 Choose
 Gals/Qty 250.00
 PO#

Additional Info
 Special Instructions
 Directions
 BC:001367207
 Call In Comment
 05/20/24; FILL CLEAR @ \$2.94/GAL;
 913-406-9749; NDS

Price	Line Amount	Line Tax	Line Total	Invoice Total	Start%	End%
3.0400	760.0000	126.53	886.5300	\$1,646.53	87	99

Qty Unit Price Description

250.00 3.0400 #2 ULS CLEAR BOSS PERFORM DSL
 250.00 3.0400 #2 ULS BOSS RED PERFORM DSL

Remove Add
 Remove Tax Payment
 Out Of Gas Discount
 Preview Invoice
 Finalize Invoice

EnergyForce SQL Version: 17.282.0.0 Modify Zoom INS