

# OptimizerPlus Call-In Screen

Last Modified on 11/01/2023 1:07 pm EDT

## Standard Call-In Entry

1. Select **Call-in Entry** from the *Main Menu* screen or press **Ctrl+W** from anywhere within Energy Force.
2. The *Call-In Entry* screen will appear. Select **Create**.

| Customer # | Name                          | Pend | Div | Route | Est % | Est Del | Min Gal | Min Dollars | Scheduled | Imm Fill | Tck | Pr |
|------------|-------------------------------|------|-----|-------|-------|---------|---------|-------------|-----------|----------|-----|----|
| 9074       | GRETHEN, CHRIS J              | N    | 1   | 2     | 65    | 300     | 0       | 0.00        | 00/00/00  | No       | N   |    |
| 19546      | RUPPERT, BRADLEY              | N    | 1   | 5     | 375   | 0       | 0.00    | 00/00/00    | No        | N        |     |    |
| 4770       | COMPTON, BEVERLY              | N    | 1   | 2     | 10    | 700     | 0       | 0.00        | 00/00/00  | Yes      | N   |    |
| 12343      | 3 V FARMS-OLBERDING-ELLINGTON | N    | 1   | 2     | 29    | 510     | 0       | 500.00      | 00/00/00  | No       | N   |    |
| 13506      | KRUMWIEDE, INEZ               | N    | 1   | 3     | 48    | 320     | 0       | 0.00        | 00/00/00  | No       | N   |    |
| 15122      | C & I MCGREGOR FARMS CORP     | N    | 1   | 3     | 45    | 175     | 0       | 0.00        | 00/00/00  | No       | N   |    |
| 15122      | C & I MCGREGOR FARMS CORP     | N    | 1   | 3     | 58    | 220     | 0       | 0.00        | 00/00/00  | No       | N   |    |
| 18514      | QUALITY PORK                  | N    | 1   | 3     | 50    | 600     | 0       | 0.00        | 00/00/00  | No       | N   |    |
| 12872      | KIENITZ, HELEN R              | N    | 1   | 3     | 10    | 84      | 0       | 0.00        | 00/00/00  | No       | N   |    |
| 8490       | GEERDES, MICHAEL              | N    | 1   | 3     | 30    | 250     | 0       | 0.00        | 00/00/00  | No       | N   |    |
| 84605      | TAUSCHER, LAURA & JAMES       | N    | 1   | 5     | 30    | 250     | 0       | 0.00        | 00/00/00  | No       | N   |    |

3. Select the customer account number.
4. Enter **Y** or **N** in the *Pending* column. This is to indicate if the call-in entry is on hold until criteria is met for delivery (COD customers, e-commerce delivery review).
5. Select the tank for delivery (if only one tank, the system will default the tank).
6. Enter the *Est %* of the tank provided by the customer.
7. Enter *Min Gal* if requested by the customer.
8. Enter *Comments* if applicable and **Save**.

## OptimizerPlus Call-In Entry

To be used with caution. The settings below will determine the route for the day and should be used sparingly.

## Immediate Fill Entry

| Est Del | Min Gal | Min Dollars | Scheduled | Imm Fill | Tck | Pr |
|---------|---------|-------------|-----------|----------|-----|----|
| 1040    | 0       | 0.00        | 00/00/00  | Yes      | N   |    |
| 300     | 0       | 0.00        | 00/00/00  | No       | N   |    |

Set *Imm Fill* flag to **Yes**. This will force the optimizer to route the tank the next time it runs.

## Approximate Delivery Date Entry

| Est Del | Min Gal | Min Dollars | Scheduled | Imm Fill | Tck Pr |
|---------|---------|-------------|-----------|----------|--------|
| 1040    | 0       | 0.00        | 07/25/19  | No       |        |
| 200     | 0       | 0.00        | 00/00/00  | No       |        |

1. Enter the general delivery date (meaning the customer has indicated to deliver during a certain week but not on a specific date).
2. Set *Imm Fill* to *No*.
3. OptimizerPlus Parameters will determine when the tank is scheduled based on days before/days after date entries.

## Specific Delivery Date Entry

| Est Del | Min Gal | Min Dollars | Scheduled | Imm Fill | Tck Pr |
|---------|---------|-------------|-----------|----------|--------|
| 40      | 0       | 0.00        | 07/25/19  | Yes      | N      |
| 00      | 0       | 0.00        | 00/00/00  | No       | N      |

1. Enter specific delivery date in the *Schedule* column.
2. Set *Imm Fill* flag to *Yes*.
3. The optimizer will schedule the tank for delivery based on the date entered.