

# OptimizerPlus Call-In Screen

Last Modified on 02/19/2025 4:42 pm EST

## Standard Call-In Entry

1. Select **Call-in Entry** from the *Main Menu* screen or press **Ctrl+W** from anywhere within Energy Force.
2. The *Call-In Entry* screen will appear. Select **Create**.

Customer #	Name	Pend	Div	Route	Est %	Est Del	Min Gal	Min Dollars	Scheduled	Imm Fill	Tck	Pr
9074	GRETHEN, CHRIS J	N	1	2	65	300	0	0.00	00/00/00	No	N	
19546	RUPPERT, BRADLEY	N	1	6	5	375	0	0.00	00/00/00	No	N	
4770	COMPTON, BEVERLY	N	1	2	10	700	0	0.00	00/00/00	Yes	N	
12343	3 V FARMS-OLBERDING-ELLINGTON	N	1	2	29	510	0	500.00	00/00/00	No	N	
13506	KRUMWIEDE, INEZ	N	1	3	48	320	0	0.00	00/00/00	No	N	
15122	C & I MCGREGOR FARMS CORP	N	1	3	45	175	0	0.00	00/00/00	No	N	
15122	C & I MCGREGOR FARMS CORP	N	1	3	58	220	0	0.00	00/00/00	No	N	
18514	QUALITY PORK	N	1	3	50	600	0	0.00	00/00/00	No	N	
12872	KIENITZ, HELEN R	N	1	3	10	84	0	0.00	00/00/00	No	N	
8490	GEERDES, MICHAEL	N	1	3	30	250	0	0.00	00/00/00	No	N	
84605	TAUSCHER, LAURA & JAMES	N	1	5	30	250	0	0.00	00/00/00	No	N	

3. Select the customer account number.
4. Enter **Y** or **N** in the *Pending* column. This is to indicate if the call-in entry is on hold until criteria is met for delivery (COD customers, e-commerce delivery review).
5. Select the tank for delivery (if only one tank, the system will default the tank).
6. Enter the *Est %* of the tank provided by the customer.
7. Enter *Min Gal* if requested by the customer.
8. Enter *Comments* if applicable and **Save**.

## OptimizerPlus Call-In Entry

To be used with caution. The settings below will determine the route for the day and should be used sparingly.

### Immediate Fill Entry

Est Del	Min Gal	Min Dollars	Scheduled	Imm Fill	Tck	Pr
1040	0	0.00	00/00/00	Yes		N
300	0	0.00	00/00/00	No		N

Set *Imm Fill* flag to **Yes**. This will force the optimizer to route the tank the next time it runs.

### Approximate Delivery Date Entry

Est Del	Min Gal	Min Dollars	Scheduled	Imm Fill	Tck Pr
1040	0	0.00	07/25/19	No	
200	0	0.00	00/00/00	No	

1. Enter the general delivery date (meaning the customer has indicated to deliver during a certain week but not on a specific date).
2. Set *Imm Fill* to *No*.
3. OptimizerPlus Parameters will determine when the tank is scheduled based on days before/days after date entries.

## Specific Delivery Date Entry

Del	Min Gal	Min Dollars	Scheduled	Imm Fill	Tck Pr
40	0	0.00	07/25/19	Yes	N
00	0	0.00	00/00/00	No	N

1. Enter specific delivery date in the *Schedule* column.
2. Set *Imm Fill* flag to *Yes*.
3. The optimizer will schedule the tank for delivery based on the date entered.