Serialized Inventory Transfers

Last Modified on 08/12/2022 10:07 am EDT

Once serialized inventory items have been received to the shipping warehouse those items can then be transferred to other locations.

- 1. From the EnergyService menu, navigate to Warehouse Locations / Warehouse Locations.
- 2. Select the Warehouse Location where the serialized inventory item currently resides.



3. Select the *Storage Location* and *Storage Location Part* (Serialized Inv Item) that is to be transferred to another

Storage Location.

- 4. Choose Move to another Storage Loc.
- 5. Select the new Storage Location and choose Select.
- 6. Choose the serial number(s) to be moved to the new location and choose Select.



- 7. A Transfer has been Completed message will appear. Select OK.
- 8. The inventory item will automatically transfer to the new location. The original storage location quantity will reduce by the *Qty* entered and the receiving location will increase by the *Qty* entered.
- 9. Select Transfer History to see an audit of the transfers.

🥔 Part Transfer History								
Transfer#	Date Time Part Descript		on / Quantity	Warehouse Name		Storage Location	Vehicle	
1,392	10/04/2016	08:10:10	AMANA ELEC DRY	YER	BUTLER MAIN WHSE		WAREHOUSE	
			1		EVERGREEN		WAREHOUSE	
1,333	10/03/2016	10:49:11	AMANA ELEC DRY	rer	EVERGREEN		WAREHOUSE	
1			1		BREWTON		WAREHOUSE	
1,332	10/03/2016	10:49:11	AMANA ELEC DRY	rER	EVERGREEN		WAREHOUSE	
			1		BREWTON		WAREHOUSE	
Transferred by SHANNON				Serial# M60106564				
Transfer Comment Transferring quantity to new I								