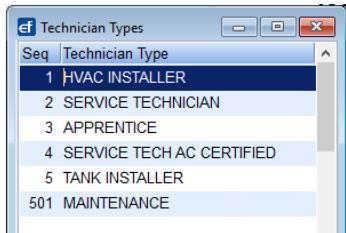


EnergyService Technicians

Last Modified on 01/20/2026 2:44 pm EST

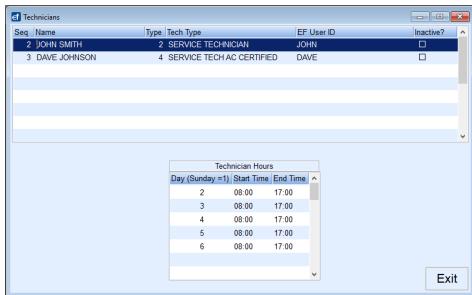
This section is for the setup of service Technicians. Technician Types will be created and then assigned to a Technician based on their specialty.

Technician Types



1. Select **Technicians** from the *EnergyService* menu.
2. Choose **Technician Types**.
3. Press **Ctrl+C** to create.
4. *Seq* will automatically be assigned once saved.
5. Enter the *Technician Type* description (Ex: Tank Installer, HVAC Installer) and then press the **Down Arrow** or **F4** to enter another type.
6. Press **Ctrl+Q** to save.

Technicians



1. Select **Technicians** from the *EnergyService* menu.
2. Choose **Technicians**.
3. Press **Ctrl+C** to create.
4. *Seq* will automatically be assigned once saved.
5. Enter the *Name* of the Technician.
6. Press **F5** to select the *Type* of Technician or specialty for this Technician.
7. Enter an *EF User ID* for the Technician.
8. Enter one line for each *Day* (1 through 7) the Technician is on duty.
9. Enter the *Start Time* and *End Time* for each day the technician is available.
10. Press the **Down Arrow** or **F4** to enter another Technician.

11. Press **Ctrl+Q** to save when finished.