

Julian Schedule Creation

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Scheduling

1. Select the tank in the upper section of the *Tank Info* screen and choose the *Location* tab.
2. Select the **Schedule** button.

The screenshot shows the 'Tank Info' screen with the 'Location' tab selected. A red arrow points from the 'Location' tab to the 'Schedule' button. The 'Schedule' button is highlighted with a red box. Below the 'Schedule' button, a yellow banner displays the message: 'Tank has no future scheduled delivery date'.

3. Choose the **Green Checkmark** to create a new scheduling rule.

The screenshot shows a dialog box titled 'Records not found'. The text inside reads: 'There are no scheduling rules defined for this tank. Do you want to create a new rule?'. At the bottom of the dialog, there are two buttons: a green checkmark button and a red 'X' button. The green checkmark button is highlighted with a red box.

4. Select **Start Empty** on the *Get Template Name* window. This will navigate to the *Define Scheduling Rule* screen.

The screenshot shows the 'Get Template Name' dialog box. It has a 'Template Name' dropdown menu. At the bottom, there are two buttons: 'Use template' and 'Start Empty'. The 'Start Empty' button is highlighted with a red box.

- See Defining a Julian Template for setting up a schedule template.

Weekly

The screenshot shows a scheduling configuration window. At the top left, there is a dropdown menu labeled 'Based On Rule'. Below it, the 'Method for Date Generation' section has four radio buttons: 'Weekly' (selected), 'Interval', 'Monthly', and 'Single'. The 'Start Date' is set to '12/11/2019' and the day is 'Wednesday'. The 'Renew Automatically?' section has two radio buttons: 'Automatic Renewal every year' (selected) and 'Definite Ending Date'. The 'Effective Period' is set to '1 1' and '12 31'. On the right side, the 'Day of Week' and 'Delivery Preference' are listed. 'Wednesday' is selected with a checkmark, and its delivery preference is 'AM'. Other days (Monday, Tuesday, Thursday, Friday, Saturday, Sunday) are unselected. A green checkmark is visible at the bottom center of the form.

1. Choose *Weekly* as the *Method for Date Generation*.
2. Enter a *Start Date* for the schedule.
 - The *Start Date* must be greater than today's date.
3. Select the *Renew Automatically?* preference.
 - *Automatic Renewal* will regenerate the schedules after the *Effective Period* has been met.
 - *Definite Ending Date* is used for schedules that should not regenerate. This is typically used for a temporary scheduling period.
4. If *Automatic Renewal* is chosen, enter the *Effective Period*.
 - If left as 1 1 and 12 31, this is an indication to run the schedule throughout the year.
 - If set to 6 1 and 12 31, the schedule is effective from June to December.
5. Select the *Day of Week* for delivery. This can be a single day or multiple.
6. Select the **Green Checkmark** to confirm settings and generate a schedule.

The generated schedule will display all of the scheduled dates for the *Effective Period* and will automatically renew each year if *Automatic Renewal* was selected. Choose **Exit** when finished.

Date	Day of Week	Month	STTS	AM	PM
12/11/2019	Wednesday	December	S	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
12/18/2019	Wednesday	December	S	<input type="checkbox"/>	<input type="checkbox"/>
12/25/2019	Wednesday	December	S	<input type="checkbox"/>	<input type="checkbox"/>
01/01/2020	Wednesday	January	S	<input type="checkbox"/>	<input type="checkbox"/>
01/08/2020	Wednesday	January	S	<input type="checkbox"/>	<input type="checkbox"/>
01/15/2020	Wednesday	January	S	<input type="checkbox"/>	<input type="checkbox"/>
01/22/2020	Wednesday	January	S	<input type="checkbox"/>	<input type="checkbox"/>
01/29/2020	Wednesday	January	S	<input type="checkbox"/>	<input type="checkbox"/>
02/05/2020	Wednesday	February	S	<input type="checkbox"/>	<input type="checkbox"/>
02/12/2020	Wednesday	February	S	<input type="checkbox"/>	<input type="checkbox"/>
02/19/2020	Wednesday	February	S	<input type="checkbox"/>	<input type="checkbox"/>
02/26/2020	Wednesday	February	S	<input type="checkbox"/>	<input type="checkbox"/>
03/04/2020	Wednesday	March	S	<input type="checkbox"/>	<input type="checkbox"/>
03/11/2020	Wednesday	March	S	<input type="checkbox"/>	<input type="checkbox"/>
03/18/2020	Wednesday	March	S	<input type="checkbox"/>	<input type="checkbox"/>
03/25/2020	Wednesday	March	S	<input type="checkbox"/>	<input type="checkbox"/>
04/01/2020	Wednesday	April	S	<input type="checkbox"/>	<input type="checkbox"/>
04/08/2020	Wednesday	April	S	<input type="checkbox"/>	<input type="checkbox"/>
04/15/2020	Wednesday	April	S	<input type="checkbox"/>	<input type="checkbox"/>

The Julian Delivery Date field will update on the Tank Info screen.

Co Owns	Tank Serial Number	A / I	Type	Tank Description
Yes	987654321	A	P	PRIMARY AG
Yes	9SF8675	A	P	MANIFOLDED

DD Last Del	33	Next	33	Last Del	11/19/19	Julian Delivery	12/11/19
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Customer Type	3	AGRICULTURAL	Sales YTD	\$1,187.50
Delivery Type	3	JULIAN	Gallons Used YTD	4,850.00

Monthly

Based On Rule Monthly Method

Method for Date Generation Date

Weekly Interval Week

Monthly Single Delivery Preference AM PM


Start Date 05/26/2022 Thursday

Renew Automatically?

Automatic Renewal every year No AM or PM selection indicates no preference - delivered at driver discretion.

Definite Ending Date

Effective Period 1 1 Until 12 31



1. Choose *Monthly* as the *Method for Date Generation*.
2. Enter a *Start Date* for the schedule.
 - The *Start Date* must be greater than today's date.
3. Select the *Renew Automatically?* preference.
 1. *Automatic Renewal* will regenerate the schedules after the *Effective Period* has been met.
 2. *Definite Ending Date* is used for schedules that should not regenerate. This is typically used for a temporary scheduling period.
4. If *Automatic Renewal* is chosen, enter the *Effective Period*.
 - If left as 1 1 and 12 31, this is an indication to run the schedule throughout the year.
 - If set to 6 1 and 12 31, the schedule is effective from June to December.
5. Select the *Monthly Method*.
 - **Date** – Indicate a specific *Day of Month*.
 - **Week** – Indicate if the delivery should be made on a specific day of every X number of weeks.
6. Select the **Green Checkmark** to confirm settings and generate a schedule.

The generated schedule will display all of the scheduled dates for the *Effective Period* and will automatically renew each year if *Automatic Renewal* was selected. Select **Exit** when finished.

Date	Day of Week	Month	STTS	AM	PM
12/18/2019	Wednesday	December	S	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
01/15/2020	Wednesday	January	S	<input type="checkbox"/>	<input type="checkbox"/>
02/19/2020	Wednesday	February	S	<input type="checkbox"/>	<input type="checkbox"/>
03/18/2020	Wednesday	March	S	<input type="checkbox"/>	<input type="checkbox"/>
04/15/2020	Wednesday	April	S	<input type="checkbox"/>	<input type="checkbox"/>
05/20/2020	Wednesday	May	S	<input type="checkbox"/>	<input type="checkbox"/>
06/17/2020	Wednesday	June	S	<input type="checkbox"/>	<input type="checkbox"/>
07/15/2020	Wednesday	July	S	<input type="checkbox"/>	<input type="checkbox"/>
08/19/2020	Wednesday	August	S	<input type="checkbox"/>	<input type="checkbox"/>
09/16/2020	Wednesday	September	S	<input type="checkbox"/>	<input type="checkbox"/>
10/21/2020	Wednesday	October	S	<input type="checkbox"/>	<input type="checkbox"/>
11/18/2020	Wednesday	November	S	<input type="checkbox"/>	<input type="checkbox"/>
12/16/2020	Wednesday	December	S	<input type="checkbox"/>	<input type="checkbox"/>
01/20/2021	Wednesday	January	S	<input type="checkbox"/>	<input type="checkbox"/>
02/17/2021	Wednesday	February	S	<input type="checkbox"/>	<input type="checkbox"/>
03/17/2021	Wednesday	March	S	<input type="checkbox"/>	<input type="checkbox"/>
04/21/2021	Wednesday	April	S	<input type="checkbox"/>	<input type="checkbox"/>
05/19/2021	Wednesday	May	S	<input type="checkbox"/>	<input type="checkbox"/>
06/16/2021	Wednesday	June	S	<input type="checkbox"/>	<input type="checkbox"/>



The Julian Delivery Date field will update on the Tank Info screen.

Co Owns	Tank Serial Number	A / I	Type	Tank Description
Yes	987654321	A	P	PRIMARY AG
Yes	9SF8675	A	P	MANIFOLDED

DD Last Del Next Last Del **Julian Delivery**

Interval

Based On Rule

Interval # of Days

Method for Date Generation

Weekly Interval Monthly Single

Delivery Preference AM PM


Start Date

Renew Automatically?

Automatic Renewal every year Definite Ending Date

Effective Period Until

No AM or PM selection indicates no preference - delivered at driver discretion.



1. Choose *Interval* as the *Method for Date Generation*.
2. Enter a *Start Date* for the schedule.
 - The *Start Date* must be greater than today's date.
3. Select the *Renew Automatically?* preference.
 1. *Automatic Renewal* will regenerate the schedules after the *Effective Period* has been met.
 2. *Definite Ending Date* is used for schedules that should not regenerate. This is typically used for a temporary scheduling period.
4. If *Automatic Renewal* is chosen, enter the *Effective Period*.
 - If left as *1 1* and *12 31*, this is an indication to run the schedule throughout the year.
 - If set to *6 1* and *12 31*, the schedule is effective from June to December.
5. Enter the *Interval # of Days*.
6. Select *Schedule based on last delivery* if the schedule should generate based off the last delivery date. Leave unchecked if it should schedule every X number of days regardless of the last delivery date.
7. Select the **Green Checkmark** to confirm settings and generate a schedule.

The generated schedule will display all of the scheduled dates for the *Effective Period*. If *Schedule Based on last delivery* is chosen, it will only display the next scheduled delivery date.

Date	Day of Week	Month	STTS	AM	PM
12/11/2019	Wednesday	December	S	<input type="checkbox"/>	<input type="checkbox"/>

The *Julian Delivery Date* field will update in the *Tank Info* screen.

Co Owns	Tank Serial Number	A / I	Type	Tank Description
Yes	987654321	A	P	PRIMARY AG
Yes	9SF8675	A	P	MANFOLDED

DD Last Del	33	Next	33	Last Del	11/19/19	Julian Delivery	12/11/19
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Customer Type	3	AGRICULTURAL	Sales YTD	\$1,187.50
Delivery Type	3	JULIAN	College Used YTD	1,850.00

Single


Based On Rule

Method for Date Generation

Weekly Interval

Monthly Single

Start Date



1. Choose *Single* as the *Method for Date Generation*.
2. Enter a *Start Date* (Delivery Date) for the one-time delivery.
3. Select the **Green Checkmark** to confirm settings and generate a schedule.
4. The *Delivery Schedule* window will update on the *Tank Info* screen.