

Julian Schedule Creation

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Scheduling

1. Select the tank in the upper section of the *Tank Info* screen and choose the *Location* tab.
2. Select the **Schedule** button.

The screenshot shows the 'Tank Info' screen with the 'Location' tab selected. The top header displays 'No UNKNOWN A P House 0'. Below this, there are input fields for 'DD Last Del' (30), 'Next' (30), 'Last Del' (07/15/20), and 'Julian D'. The 'Customer Type' is set to '1 RESIDENTIAL', 'Delivery Type' is '3 JULIAN', and 'Regulatory Code' is '0'. There are checkboxes for 'Public Assembly?' and 'Underground?'. Below these are tabs for 'Products', 'Location' (selected), 'Tank', 'Optimizer Log', and 'GPS Tank Coordinates'. The 'Location' section contains dropdowns for 'Route' (1 WEST AVON), 'Route Seq #' (0), 'Location' (2 BROWNSBURG), 'County' (1 HENDRICKS), 'Township' (1 HEND:WASHINGTON), and 'School District' (999 UNKNOWN). A yellow banner at the bottom states 'Tank has no future scheduled delivery date'. A red box highlights the 'Schedule' button in the top right corner.

3. Choose the **Green Checkmark** to create a new scheduling rule.

The screenshot shows a dialog box titled 'Records not found'. It contains a question mark icon and the text: 'There are no scheduling rules defined for this tank. Do you want to create a new rule?'. At the bottom, there are two buttons: a green checkmark icon (highlighted with a red box) and a red 'X' icon.

4. Select **Start Empty** on the *Get Template Name* window. This will navigate to the *Define Scheduling Rule* screen.

The screenshot shows a dialog box titled 'Get Template Name'. It has a 'Template Name' dropdown menu. At the bottom, there are two buttons: 'Use template' and 'Start Empty' (highlighted with a red box).

- See [Julian Delivery Schedules](#) for setting up a schedule template.

Weekly

Based On Rule: ▼

Method for Date Generation

☒ Weekly
 ☐ Interval

☐ Monthly
 ☐ Single

Start Date: 01/07/2026 Wednesday

Renew Automatically?

☒ Automatic Renewal every year
 ☐ Definite Ending Date

Effective Period: 1 1 Until 12 31


Day of Week

☐ Monday
 ☐ Tuesday
 ☒ Wednesday
 ☐ Thursday
 ☐ Friday
 ☐ Saturday
 ☐ Sunday

Delivery Preference

☐ AM
 ☐ PM

No AM or PM selection indicates no preference - delivered at driver discretion.



1. Choose *Weekly* as the *Method for Date Generation*.
2. Enter a *Start Date* for the schedule.
 - The *Start Date* must be greater than today's date.
3. Select the *Renew Automatically?* preference.
 - *Automatic Renewal* will regenerate the schedules after the *Effective Period* has been met.
 - *Definite Ending Date* is used for schedules that should not regenerate. This is typically used for a temporary scheduling period.
4. If *Automatic Renewal* is chosen, enter the *Effective Period*.
 - If left as 1 1 and 12 31, this is an indication to run the schedule throughout the year.
 - If set to 6 1 and 12 31, the schedule is effective from June to December.
5. Select the *Day of Week* for delivery. This can be a single day or multiple.
6. Select the **Green Checkmark** to confirm settings and generate a schedule.

The generated schedule will display all of the scheduled dates for the *Effective Period* and will automatically renew each year if *Automatic Renewal* was selected. Choose **Exit** when finished.

Date	Day of Week	Month	STTS	AM	PM
01/07/2026	Wednesday	January	S	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
01/14/2026	Wednesday	January	S	<input type="checkbox"/>	<input type="checkbox"/>
01/21/2026	Wednesday	January	S	<input type="checkbox"/>	<input type="checkbox"/>
01/28/2026	Wednesday	January	S	<input type="checkbox"/>	<input type="checkbox"/>
02/04/2026	Wednesday	February	S	<input type="checkbox"/>	<input type="checkbox"/>
02/11/2026	Wednesday	February	S	<input type="checkbox"/>	<input type="checkbox"/>
02/18/2026	Wednesday	February	S	<input type="checkbox"/>	<input type="checkbox"/>
02/25/2026	Wednesday	February	S	<input type="checkbox"/>	<input type="checkbox"/>
03/04/2026	Wednesday	March	S	<input type="checkbox"/>	<input type="checkbox"/>
03/11/2026	Wednesday	March	S	<input type="checkbox"/>	<input type="checkbox"/>
03/18/2026	Wednesday	March	S	<input type="checkbox"/>	<input type="checkbox"/>
03/25/2026	Wednesday	March	S	<input type="checkbox"/>	<input type="checkbox"/>
04/01/2026	Wednesday	April	S	<input type="checkbox"/>	<input type="checkbox"/>
04/08/2026	Wednesday	April	S	<input type="checkbox"/>	<input type="checkbox"/>
04/15/2026	Wednesday	April	S	<input type="checkbox"/>	<input type="checkbox"/>
04/22/2026	Wednesday	April	S	<input type="checkbox"/>	<input type="checkbox"/>
04/29/2026	Wednesday	April	S	<input type="checkbox"/>	<input type="checkbox"/>
05/06/2026	Wednesday	May	S	<input type="checkbox"/>	<input type="checkbox"/>
05/13/2026	Wednesday	May	S	<input type="checkbox"/>	<input type="checkbox"/>

The *Julian Delivery Date* field will update on the *Tank Info* screen.

No

UNKNOWN

A

P

House

0

Prev K-Factor

DD Region

DD Last Del

30

Next

30

Last Del

07/15/20

Julian Delivery

01/07/26

Last

Customer Type

1

RESIDENTIAL

Delivery Type

3

JULIAN

Regulatory Code

0

Monthly

Based On Rule

Monthly Method

Method for Date Generation

☐ Weekly
 ☐ Interval
 ☒ Monthly
 ☐ Single

Start Date 01/08/2026 Thursday


Renew Automatically?

☒ Automatic Renewal every year
 ☐ Definite Ending Date

Effective Period 1 1 Until 12 31

Delivery Preference ☐ AM ☐ PM

No AM or PM selection indicates no preference - delivered at driver discretion.



1. Choose *Monthly* as the *Method for Date Generation*.
2. Enter a *Start Date* for the schedule.
 - The *Start Date* must be greater than today's date.
3. Select the *Renew Automatically?* preference.
 1. *Automatic Renewal* will regenerate the schedules after the *Effective Period* has been met.
 2. *Definite Ending Date* is used for schedules that should not regenerate. This is typically used for a temporary scheduling period.
4. If *Automatic Renewal* is chosen, enter the *Effective Period*.
 - If left as 1 1 and 12 31, this is an indication to run the schedule throughout the year.
 - If set to 6 1 and 12 31, the schedule is effective from June to December.
5. Select the *Monthly Method*.
 - **Date** – Indicate a specific *Day of Month*.
 - **Week** – Indicate if the delivery should be made on a specific day of every X number of weeks.
6. Select the **Green Checkmark** to confirm settings and generate a schedule.

The generated schedule will display all of the scheduled dates for the *Effective Period* and will automatically renew each year if *Automatic Renewal* was selected. Select **Exit** when finished.

Date	Day of Week	Month	STTS	AM	PM
01/14/2026	Wednesday	January	S	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
02/11/2026	Wednesday	February	S	<input type="checkbox"/>	<input type="checkbox"/>
03/11/2026	Wednesday	March	S	<input type="checkbox"/>	<input type="checkbox"/>
04/08/2026	Wednesday	April	S	<input type="checkbox"/>	<input type="checkbox"/>
05/13/2026	Wednesday	May	S	<input type="checkbox"/>	<input type="checkbox"/>
06/10/2026	Wednesday	June	S	<input type="checkbox"/>	<input type="checkbox"/>
07/08/2026	Wednesday	July	S	<input type="checkbox"/>	<input type="checkbox"/>
08/12/2026	Wednesday	August	S	<input type="checkbox"/>	<input type="checkbox"/>
09/09/2026	Wednesday	September	S	<input type="checkbox"/>	<input type="checkbox"/>
10/14/2026	Wednesday	October	S	<input type="checkbox"/>	<input type="checkbox"/>
11/11/2026	Wednesday	November	S	<input type="checkbox"/>	<input type="checkbox"/>
12/09/2026	Wednesday	December	S	<input type="checkbox"/>	<input type="checkbox"/>
01/13/2027	Wednesday	January	S	<input type="checkbox"/>	<input type="checkbox"/>
02/10/2027	Wednesday	February	S	<input type="checkbox"/>	<input type="checkbox"/>
03/10/2027	Wednesday	March	S	<input type="checkbox"/>	<input type="checkbox"/>
04/14/2027	Wednesday	April	S	<input type="checkbox"/>	<input type="checkbox"/>
05/12/2027	Wednesday	May	S	<input type="checkbox"/>	<input type="checkbox"/>
06/09/2027	Wednesday	June	S	<input type="checkbox"/>	<input type="checkbox"/>
07/14/2027	Wednesday	July	S	<input type="checkbox"/>	<input type="checkbox"/>

The *Julian Delivery Date* field will update on the *Tank Info* screen.

No	UNKNOWN	A	P	House	0	Prev K-Factor
						DD Region
DD Last Del	30	Next	30	Last Del	07/15/20	Julian Delivery 01/14/26
Customer Type	1	RESIDENTIAL				
Delivery Type	3	JULIAN				

Interval

Based On Rule ▼

Interval # of Days 45

Schedule based on last delivery ☒

Method for Date Generation

☐ Weekly ☒ Interval

☐ Monthly ☐ Single

Delivery Preference ☐ AM ☐ PM

Start Date 01/15/2026 Thursday


Renew Automatically?

☒ Automatic Renewal every year

☐ Definite Ending Date

No AM or PM selection indicates no preference - delivered at driver discretion.

Effective Period 1 1 Until 12 31



1. Choose *Interval* as the *Method for Date Generation*.
2. Enter a *Start Date* for the schedule.
 - The *Start Date* must be greater than today's date.
3. Select the *Renew Automatically?* preference.
 1. *Automatic Renewal* will regenerate the schedules after the *Effective Period* has been met.
 2. *Definite Ending Date* is used for schedules that should not regenerate. This is typically used for a temporary scheduling period.
4. If *Automatic Renewal* is chosen, enter the *Effective Period*.
 - If left as 1 1 and 12 31, this is an indication to run the schedule throughout the year.
 - If set to 6 1 and 12 31, the schedule is effective from June to December.
5. Enter the *Interval # of Days*.
6. Select *Schedule based on last delivery* if the schedule should generate based off the last delivery date. Leave unchecked if it should schedule every X number of days regardless of the last delivery date.
7. Select the **Green Checkmark** to confirm settings and generate a schedule.

The generated schedule will display all of the scheduled dates for the *Effective Period*. If *Schedule Based on last delivery* is chosen, it will only display the next scheduled delivery date.

Date	Day of Week	Month	STTS	AM	PM
01/15/2026	Thursday	January	S	<input type="checkbox"/>	<input type="checkbox"/>

The *Julian Delivery Date* field will update in the *Tank Info* screen.

No	UNKNOWN	A	P	House	0	Prev K-Factor	
						DD Region	
DD Last Del	30	Next	30	Last Del	07/15/20	Julian Delivery	01/15/26
Customer Type	1	RESIDENTIAL					
Delivery Type	3	JULIAN					
Regulation Code	A						

Single


Based On Rule

Method for Date Generation

☐ Weekly
☐ Interval
☐ Monthly
☒ Single

Start Date
01/21/2026
Wednesday

Schedule based on last delivery



1. Choose *Single* as the *Method for Date Generation*.
2. Enter a *Start Date* (Delivery Date) for the one-time delivery.
3. Select the **Green Checkmark** to confirm settings and generate a schedule.
4. The *Delivery Schedule* window will update on the *Tank Info* screen.