

Tax Exemptions

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Tax Exemptions can be defined at two different levels.

Product Level

At the department (Product) level, define if a specific department is exempt from sales tax or fuel tax. In that case, the system will not apply taxes defined as sales or fuel tax at the group level.

Div	Dept	Description	Department Type	Sales Tax	Fed Tax	Other Tax	Tank Type	Gas Dept
1	99	DISCOUNT	Discount	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
1	100	HYDRAULIC OIL	Sale	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	H	Y
1	101	LUBE OIL	Sale	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	O	Y
1	128	PAYMENT - CHECK	Payment	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
1	500	REG FEE	Sale	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
1	877	FUEL SURCHARGE	Sale	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>		N
1	997	MISCELLANEOUS OIL ITEMS	Sale	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>		
1	998	METER READING FEE	Sale	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
1	999	PROPANE PARTS	Sale	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>		
1	1000	RESIDENTIAL PROPANE	Sale	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	P	Y
1	1001	COMMERCIAL PROPANE	Sale	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	P	Y
1	1002	EXEMPT PROPANE	Sale	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	P	Y
1	1005	20 LB CYLINDER	Sale	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	C2	Y
1	2000	GASOLINE	Sale	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	G	Y
1	3000	DYED DIESEL FUEL	Sale	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	DD	Y
1	4000	CLEAR DIESEL FUEL	Sale	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	CD	Y
1	5000	APPLIANCES	Sale	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>		
1	9998	TANK RENT	Sale	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
1	9999	LABOR	Sale	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>		
2	99	DISCOUNT	Discount	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
2	100	HYDRAULIC OIL	Sale	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	H	Y
2	101	LUBE OIL	Sale	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	O	Y
2	128	PAYMENT - CHECK	Payment	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
2	500	REG FEE	Sale	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
2	877	FUEL SURCHARGE	Sale	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>		N
2	997	MISCELLANEOUS OIL ITEMS	Sale	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>		

General Ledger

0.0000

Interface Billing Code

0

Posting Transaction Code

31

Allow Discounts

Inactive Departments

False

Global Department

Footnotes

No

Comment Only?

Customer Level

Define an exemption for a specific customer. Each exemption is limited to a time period and can apply on all taxes, on a specific tax group, and even on a specific product or use. The customer can have multiple exemptions applied to their account.

