

Tax Exemptions

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Tax Exemptions can be defined at two different levels.

Product Level

At the department (Product) level, define if a specific department is exempt from sales tax or fuel tax. In that case, the system will not apply taxes defined as sales or fuel tax at the group level.

Div	Dept	Description	Department	Type	Sale...	Fed Tax	Other...	Taxk Type	Gas Dept
1	128	PAYMENT - CHECK	Payment						
1		877 FUEL SURCHARGE	Sale		<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>		
1		998 METER READING FEE	Sale		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
1		1000 RESIDENTIAL PROPANE	Sale		<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	P	Y
1		1001 COMMERCIAL PROPANE	Sale		<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	P	Y
1		1002 EXEMPT PROPANE	Sale		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	P	Y
1		2000 GASOLINE	Sale		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	G	Y
1		3000 DYED DIESEL FUEL	Sale		<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	DD	Y
1		4000 CLEAR DIESEL FUEL	Sale		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	CD	Y
1		9999 LABOR	Sale		<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>		
2		877 FUEL SURCHARGE	Sale		<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>		
2		1000 RESIDENTIAL PROPANE	Sale		<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	P	Y
2		1001 COMMERCIAL PROPANE	Sale		<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	P	Y
2		1002 EXEMPT PROPANE	Sale		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	P	Y
2		2000 GASOLINE	Sale		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	G	Y
2		3000 DYED DIESEL FUEL	Sale		<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	DD	Y
2		4000 CLEAR DIESEL FUEL	Sale		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	CD	Y
2		9999 LABOR	Sale		<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>		

General Ledger

Interface Billing Code

Posting Transaction Code

Allow Discounts

Inactive Departments

Global Department

Footnotes

Price Adders

Volume Discount

Comment Only?

Customer Level

Define an exemption for a specific customer. Each exemption is limited to a time period and can apply on all taxes, on a specific tax group, and even on a specific product or use. The customer can have multiple exemptions applied to their account.

Exemption ID	Effective Date	Termination Date	Percent
30,825	01/01/2014	12/31/2019	100.00%

Product Information

Division AUBURN - ADMIN YA9

Product

Use Code

Tax Group Information

Group ID State Sales Tax

Alternate ID #

COD.NO CHARGE

Online Access **Tax Exemptions** User Defined

Service Orders Proposals

Comments

Certificate Nbr

Start As End