

Tax Groups

Last Modified on 05/25/2022 2:49 pm EDT

For each tax group, rates for that group can be defined and it can be determined when they apply.

The definition is done in two levels – the geographic territory that this tax applies and the rates in this region for any product and use combination.

Tax ID	Group ID	Tax Description	Status
1	indiana	State Sales Tax	Active
2	bburg	City Tax	Active

Geographical Information

Tax State: IN
 County: 0
 Township: 0
 School District: 0
 City:
 City Limit:

Misc

Charge Type: Dollars
 Taxing Location: TNK Tank Location
 Seasonal Tax
 Season Start MMDD: Season End:
 Effective Date: 04/01/2014
 Termination Date: 00/00/0000

Tax Rates

Prod Division: 1 ABC COMPANY
 Product ID: 1001 COMMERCIAL PROPANE
 Use Code:
 Rate: 7.000%

Buttons: Additional Rates, Tax on Group, Create, Modify, Cancel

The top level of the tax definition structure is the Tax Group table. Each Tax Group represents a specific tax that could be applied (i.e., State Sales Tax, County Sales Tax, Federal Motor Vehicle tax, etc.).

ID	Tax Group Description	Tax Type
1	Federal Excise	Federal Motor Fuel
2	Federal Special tax	Other
10	State Sales Tax	Sales Tax
11	State Special Tax	Other
12	State Excise	Other
13	State Use Tax	Other
14	State Other Tax	Other
20	County Tax	Sales Tax
21	County Special Tax	Other
30	School District Tax	Other
40	City Tax	Other
90	Exempt 1	Sales Tax
91	Exempt 2	Sales Tax
92	Exempt 3	Sales Tax

Tax Group

Buttons: Create New, Modify, Delete

One Tax Per Transaction

For each transaction, only one tax can be applied from a specific group.

If a group is defined as a local city tax and has five different rates, based on product location or use, only one rate will be applied for a specific transaction (or none). The system will determine if there are matching records for any given transaction and will choose the best matching transaction.

