Salesman Setup

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The system uses Salesman codes to identify salespeople. Set up a different code for each salesman to track and then apply it to the customer on the *Address & Information* tab on the *Customer Maintenance* window.

- 1. On the *Salesman Maintenance* window, select **Create** to enter a Salesman. To change a Salesman, select the Salesman and make any necessary changes.
- 2. Enter the Division for the Salesman.



- 3. In the Salesman Code field, enter a unique identifier. This can be up to three numeric characters.
- 4. Enter the *Name* of the salesperson.
- 5. Choose **Save**.