

Sales Posting Transaction Code Definitions

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Transaction Code	Description
9 Update Gallons	Post a change to the estimated gallons left in the tank. Instead of making a delivery, make a sale zero dollars. This will update the estimated gallons left and will be recorded in customer's history.
11 Cash Sales	Post a cash sale that does not need to update the customer's account with delivery information. This posts both the sale and the payment with one entry. Only use the cash sale transaction code if the customer paid for the sale. If allowing a discount on a sale, the discount will automatically be applied to the ticket.
12 Cash Sales Delivery Date	Post a cash sale that updates the customer's tank files for customers set to Delivery Type 2 and records the payment on the account in one entry. Only use the cash sale transaction code if the customer paid for the sale. If allowing a discount on a sale, the discount will automatically be applied to the ticket.
13 Charge	Post charges that do not need to update the customer tank file. (Ex: Service work, labor, tank rentals, cylinders, appliances, bulk deliveries for grain dryers and ag tanks, and miscellaneous items not related to the customers tank file.)
14 Charge Delivery Date	Post charges that need to update the customer's tank file for customers set to Delivery Type 2. The K-Factor, gallons delivered, estimated gallons, and next DD delivery will all be updated.
15 Contract	Post contract deliveries for customers with contracts set up for contract/prepay fuels. This will update the <i>Contract</i> screen but not the tank file. Use this on accounts that are not a Delivery Type 2 such as grain dryers.
16 Contract Delivery	Post contract deliveries for customers with contracts set up for contract/prepay fuel and Delivery Type 2 in the tank file. This will update the customer's <i>Tank Info</i> and <i>Contract</i> screens. When posting to a tank that is set up on a contract, the application will default to this transaction code.
17 Meter	This transaction code is used by the application when doing meter billing. Never enter this transaction code manually in sales posting.

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Credit

This can be used in both payment and sales posting. If needing to post a credit that has a quantity, gallons, or sales tax to be credited, post it in the sales entry. If needing to post a credit for a payment discount or dollar amounts only, post it in payment posting.