

Applying Regulatory Fees

Last Modified on 10/10/2022 2:57 pm EDT

Customer tanks will be assessed a regulatory fee (if a Regulatory Code is attached in the *Tank Info* screen) each time a gallon delivery is applied to the account. Below is an example of how the fee will appear in the *Sales Posting* screen and Posting Journal:

The screenshot shows the Sales Posting interface for ticket #36. Key details include: Ticket Date 05/06/14, Customer # 100007 (ADAMS, ANSEL), Tank Serial # 998U77, Tank Name house P PROPANE, Department 1000 (RESIDENTIAL PROPANE), and Driver # 1 (JOHN). The summary table shows a Reg Fee of \$2.50, a Disc Amount of \$3.00, and a Total Amount of \$102.50. A 'Force Tax Exempt' button is visible below the summary table.

Date	Customer #	Ticket	Tr	Dept	Gallons	Qty Parts	Unit Price	Total Amount
00/00/00	0	0	0	0	0.00	0.00	0.000	\$0.00

Posting Date 05/06/14
Journal # 44

Journal Detail

Ticket	Div	Customer#	Name	Trans	Driver	Date	Dept.	Reference	Parts	Gallons	Line Amount	Sales Tax	Total Amt	
				Tank Serial #			Tax	St %	End %	Mtr Read	Unit Price			
37	1	100007	ADAMS, ANSEL	14	1	05/06/14	1000	RESIDENTIAL PROPANE			Disc Code 1			
				998U77			N	48	88	0	1.0000	\$0.00	\$100.00	
37	1	100007	ADAMS, ANSEL	13	1	05/06/14	877	FUEL SURCHARGE				\$0.00	\$2.50	
				998U77			N			0	2.5000	\$0.00	\$2.50	
Totals:										1.00	100.00	\$102.50	\$0.00	\$102.50

To apply Regulatory Fees to tank product deliveries, first set up the Division file to charge the fee. Following the Division setup, create a Department and Regulatory Code/Fee.

1. Go to *Main Menu / Supervisor / Division Setup*.
2. Press **Ctrl+M** to modify and enter *Yes* in the *Charge Regulatory Fee* field.

Division #	Division Name
1	ABC COMPANY
2	ABC SUB LOCATION

Address 123 ANYWHERE AVENUE

City/St/Zip AVON Rural IN 46123-

County

Township

School Dist

Master Alternative Account # Phone (800)783-6560 Fax () - 800 Phone (800)783-6560

Credit Card Department # Mapping (Y/N)

Cash Sale Department # Update K-factor

Pay On Account Department # Percent K-factor to Change

Service Charge Department # Print K-Deviate Report

Service Charge Percent Print on K-deviate K-factors +/-

Minimum Finance Charge Clear Accounts on Daily Clear

Rental Department # Number of Decimals to Round Price (For Rack Pricing)

Charge Regulatory Fee Daily Clear Interface Number

Ascending/Descending History Validate Location Code in Tank File

Auto Assign Customer # Print Price on Ticket

Number to Increment Customer #

Last Customer Number

System Settings Age Limits for Mapping

Define Templates 30 Day Limit 60 Day Limit 90 Day Limit

3. Press **Ctrl+Q** to save.