Applying Regulatory Fees

Last Modified on 07/15/2025 2:15 pm EDT

Customer tanks will be assessed a regulatory fee (if a Regulatory Code is attached in the *Tank Info* screen) each time a gallon delivery is applied to the account.

	Customer Type	3 <mark>Q</mark>	AGRICULTU	RAL				
	Delivery Type	3 <mark>Q</mark>	JULIAN					
	Regulatory Code	10	REG FEE					
Public Assembly?								
Produc	ts Location Tan	k Optimizer Log	GPS Tank C	oordinates				

Below is an example of how the fee will appear in the Sales Posting screen and Posting Journal:

Ticket Date	07/15/25 Ti	icket#	1228					Balance	5	57.472.96	30 DAYS		
Customer #	10088	BILLINGS	LY,PETER						123 SOUTH	PORT RO	AD		
Tank Serial #	889JJ		500.00	No (Contract								
Tank Name	HOUSE	P PROPA	NE						INDIANAPO	LIS, IN 46	280		
Calit Bill?	No	I INOLA							RESIDENTI	AL			
			DODANE						KEEP FULL				
Department	1000	RESIDENTIAL F	ROPANE							0.30			1 32.00
										0.50			1 52.00
Trans Code	14 Charg	e Delivery Date											
Reference	RESIDENTIAL PR	OPANE											
Driver #	4 Q (CURT							Reg Fee T	ax			Sales Tax
Truck #	877 🔍 H	Kenworth 88							Ū	0.30			32.0
Lbs. of Gas	0.00	PO No	umber						Reg Fee		Disc Amount		Total Amount
Gals Delivered	400.00	End % 80	Calcul	ated Start 0%					5	\$5.00	\$0.00		\$837.30
Quantity Parts	0.00												
Unit Price	2.0000	Line Ar	nount	\$800.	00								
Other Items in this	s Journal												Ficket Total
Date	Customer #	Ticket	Tr	Dept	Gallons	Qty Parts	Unit Price	Tota	al Amount				\$837.30
00/00/00	0	0	0	0	0.00	0.00	0.000		\$0.00			[New Ticket
													A
													Another Item

07/15/25	13:12		Sales Posting Journal					1
User II	D			Posting Date 07/15/25				
							Journal #	1200
			Journal	Detail				
Ticket	Div Custom	r# Name				Line		
	Trans Driver Da	te Dept. Reference		Parts	Gallons	Amount	Sales Tax	Total Amt
	Tank Serial #	Tax St% End% Mt	r Read Unit Price					
1228	1 1	088 BILLINGSLY,PETER						
	14 4 07/1	25 1000 RESIDENTIAL	PROPANE					
	889JJ	Y 0 80	0 2.0000	0.00	400.00	\$800.00	\$32.00	\$832.00
1228	1 1	088 BILLINGSLY, PETER						
	13 4 07/1	25 500 REG FEE						
	889JJ	Y	0 5.0000	1.00	0.00	\$5.00	\$0.30	\$5.30
	Totals			. 1.00	400.00	\$805.00	\$32.30	\$837.30

To apply Regulatory Fees to tank product deliveries, first set up the Division file to charge the fee. Following the Division setup, create a Department and Regulatory Code/Fee.

- 1. Go to Main Menu / Supervisor / Division Setup.
- 2. Press Ctrl+M to modify and enter Yes in the Charge Regulatory Fee field.

Division #	Division Name	^	Address	5250 US HWY 36
h	ABC PROPANE COMPANY			
2	ABC SUB LOCATION			SUITE 100
1234	ABC COMPANY		City/St/Zip	AVON Rural IN 46123-
			Querte 1	
			County	\checkmark
		~	Township	~
			School Dist	×
	Master Alternative Account #	0	Phone (317)745-65	60 Fax (317)250-1234 800 Phone (800)783-6560
	Credit Card Department # 127			Mapping (Y/N) Yes
	Cash Sale Department # 300			Update K-factor Yes
	Pay On Account Department # 128			Percent K-factor to Change 40
	Service Charge Department # 100			Print K-Deviate Report Yes
	Service Charge Percent 18.00			Print on K-deviate K-factors +/- 1.00
	Minimum Finance Charge 1.00			Clear Accounts on Daily Clear Yes
	Rental Department # 9998		N	umber of Decimals to Round Price 0 (For Rack Pricing)
	Charge Regulatory Fee Yes			Daily Clear Interface Number 4
	Ascending/Descending History		V	/alidate Location Code in Tank File Yes
	Auto Assign Customer # Yes			Print Price on Ticket Yes
	Number to Increment Customer # 1			
	Last Customer Number	0096		
	System Settings Age Limits for Ma	apping		
	Define Templates 30 Day Lin	nit	\$0.00 60	0 Day Limit \$0.00 90 Day Limit \$0.00

3. Press **Ctrl+Q** to save.