

Julian Delivery Schedules

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When selecting a Delivery Type of *SD* for Scheduled Delivery, the *Tank Info* screen will automatically display a **Schedule** button to set up a Schedule for this customer.

The screenshot shows the 'Tank Info' screen with the following details:

- Tank Information:** Tank Capacity (1000.00), Total Capacity (1000.00), Daily Use (0.00), All Factor (0.00), Prev. K Factor (0.00), DD Register (1), Update K Factor (Yes), Est. Gallons Lnk (0.00), Est. Percent Lnk (0.00), Delivered Gallons (0.00), Tax Gals with Delivery (0.00), Gals Since Last FF (0.00).
- Delivery Schedule:** DD Last Del (0), Next (0), Last Del (00/00/00), Julian Delivery (01/01/01), Last Charge (00/00/00), Last Full Fill (00/00/00).
- Customer Information:** Customer Type (RESIDENTIAL), Delivery Type (JULIAN), Regulatory Code (0), Public Assembly (0), Underground (0).
- Location Tab:** Products (Location, Tank, Optimizer Log, GPS Tank Coordinates), Route (WEST AVON), Route Seq # (0), Location (AVON), County (HENDRICKS), Township (NONE), School District (UNKNOWN). A yellow banner states: "Tank has no future scheduled delivery date". A "Schedule" button is present.
- Delivery Address:** 543 PORT DR, City/State (AVON, IN), ZIP (46123), PO Number.
- Special Delivery Instructions:** (Empty field).
- Buttons:** Tank Readings, Transfer Customer Tank, User Defined Fields, Change Inv Status, Inventory Hist, Set Up Meter/RTM, Regulator Info, Split Bill.

1. Select **Schedule** located on the *Location* tab of the Tank file.
2. Choose **Start Empty** in the *Get Template Name* window. This will navigate to the *Define Scheduling Rule* screen.

The 'Get Template Name' dialog box contains the following elements:

- Template Name:** A dropdown menu with a downward arrow.
- Buttons:** 'Use template' and 'Start Empty'.

3. Select the *Method for Date Generation*.

Based On Rule ▼

Method for Date Generation

☒ Weekly
 ☐ Interval

☐ Monthly
 ☐ Single

Start Date 07/14/2025 Monday


Renew Automatically?

☒ Automatic Renewal every year
 ☐ Define Ending Date

Effective Period 1 1 Until 12 31

| Day of Week | Delivery Preference | |
|---|--|-----------------------------|
| <input type="checkbox"/> Monday | <input type="checkbox"/> AM | <input type="checkbox"/> PM |
| <input checked="" type="checkbox"/> Tuesday | <input checked="" type="checkbox"/> AM | <input type="checkbox"/> PM |
| <input type="checkbox"/> Wednesday | <input type="checkbox"/> AM | <input type="checkbox"/> PM |
| <input type="checkbox"/> Thursday | <input type="checkbox"/> AM | <input type="checkbox"/> PM |
| <input checked="" type="checkbox"/> Friday | <input type="checkbox"/> AM | <input type="checkbox"/> PM |
| <input type="checkbox"/> Saturday | <input type="checkbox"/> AM | <input type="checkbox"/> PM |
| <input type="checkbox"/> Sunday | <input type="checkbox"/> AM | <input type="checkbox"/> PM |

No AM or PM selection indicates no preference - delivered at driver discretion.



- **Weekly** – This indicates a delivery on a specific day(s) of the week.
 - **Monthly** – This indicates a delivery made once per month by *Date* or by *Week* (every 1st, 2nd, 3rd, or 4th week of the month) and what day.
 - **Interval** – This indicates a delivery by a certain number of days.
 - **Single** – This indicates a one-time delivery.
4. If *Weekly*, select the *Day(s) of Week* to deliver to the tank. Proceed to Step 8.
 5. If *Monthly*, select *Date* or *Week*. Proceed to Step 8.
 6. If *Interval*, enter the number of days between delivery. Proceed to Step 8.
 7. If *Single*, select *Single* and proceed to step 8.
 8. Enter the *Start Date* of the Schedule.
 9. Select *Automatic Renewal every year* or *Define Ending Date* in the *Renew Automatically?* section.
 10. Enter the *Effective Period*.
 11. Select **OK** when finished. This will navigate to the *Scheduling Rules* screen and display the scheduled dates for delivery.

| Date | Day of Week | Month | STTS | AM | PM |
|------------|-------------|-----------|------|-------------------------------------|-------------------------------------|
| 07/15/2025 | Tuesday | July | S | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> |
| 07/18/2025 | Friday | July | S | <input type="checkbox"/> | <input type="checkbox"/> |
| 07/22/2025 | Tuesday | July | S | <input type="checkbox"/> | <input type="checkbox"/> |
| 07/25/2025 | Friday | July | S | <input type="checkbox"/> | <input type="checkbox"/> |
| 07/29/2025 | Tuesday | July | S | <input type="checkbox"/> | <input type="checkbox"/> |
| 08/01/2025 | Friday | August | S | <input type="checkbox"/> | <input type="checkbox"/> |
| 08/05/2025 | Tuesday | August | S | <input type="checkbox"/> | <input type="checkbox"/> |
| 08/08/2025 | Friday | August | S | <input type="checkbox"/> | <input type="checkbox"/> |
| 08/12/2025 | Tuesday | August | S | <input type="checkbox"/> | <input type="checkbox"/> |
| 08/15/2025 | Friday | August | S | <input type="checkbox"/> | <input type="checkbox"/> |
| 08/19/2025 | Tuesday | August | S | <input type="checkbox"/> | <input type="checkbox"/> |
| 08/22/2025 | Friday | August | S | <input type="checkbox"/> | <input type="checkbox"/> |
| 08/26/2025 | Tuesday | August | S | <input type="checkbox"/> | <input type="checkbox"/> |
| 08/29/2025 | Friday | August | S | <input type="checkbox"/> | <input type="checkbox"/> |
| 09/02/2025 | Tuesday | September | S | <input type="checkbox"/> | <input type="checkbox"/> |
| 09/05/2025 | Friday | September | S | <input type="checkbox"/> | <input type="checkbox"/> |
| 09/09/2025 | Tuesday | September | S | <input type="checkbox"/> | <input type="checkbox"/> |
| 09/12/2025 | Friday | September | S | <input type="checkbox"/> | <input type="checkbox"/> |
| 09/16/2025 | Tuesday | September | S | <input type="checkbox"/> | <input type="checkbox"/> |

The date of delivery is indicated along with a *STTS* (Status code). The status code displays *S* for scheduled until it is delivered. Once delivered, the code will change to a *D*. If the delivery is skipped, the code will change to a *K*.

Once the schedule is created, the tank screen will display a *Julian Delivery* date as an indicator of when the next delivery is due. The date automatically updates as deliveries are made.

| | | | | | | | | | | | |
|-------------|----|------|-----|----------|----------|-----------------|----------|-------------|----------|----------------|----------|
| DD Last Del | 30 | Next | 690 | Last Del | 02/01/21 | Julian Delivery | 07/15/25 | Last Change | 02/01/21 | Last Full Fill | 02/01/21 |
|-------------|----|------|-----|----------|----------|-----------------|----------|-------------|----------|----------------|----------|

If for some reason a schedule needs to be edited, select the schedule on the *Scheduling Rules* screen, make the appropriate changes, and select **OK**. Upon returning to the *Rules* screen, select **Populate** and it will generate a new schedule.

ef Scheduling Rules

Customer

☐ See Active Only

Route

Tank

563

| Effective Start | Effective End | Auto Renewed | Description |
|-----------------|---------------|-------------------------------------|---|
| 07/14/2025 | 12/31/2025 | <input checked="" type="checkbox"/> | Every Tuesday morning and Thursday morning Friday Saturday afternoon Sunday - Renewed |
| | | | |
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Activity Information

Last Time Populated

07/14/2025

Populated Until

07/31/2029

Repeating period

From

January 1

To

December 31

Modify

Populate

View Dates

New

Delete

Terminate

Template

Save Current Rule as Template

Create New Rule From Template

Delete Current Template