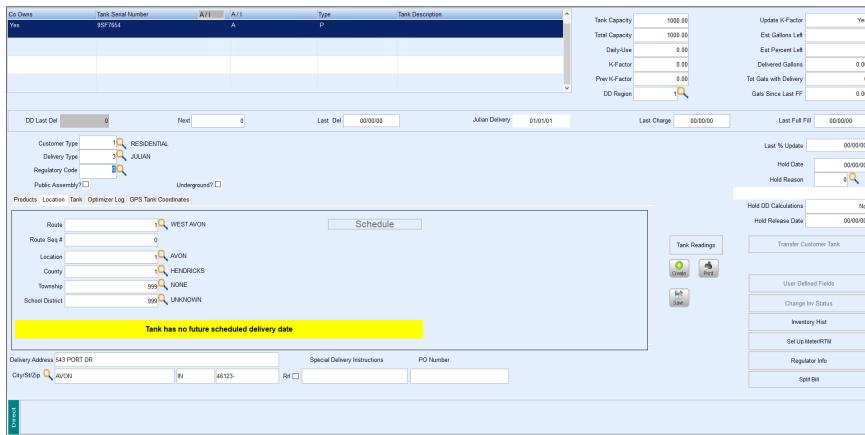


# Julian Delivery Schedules

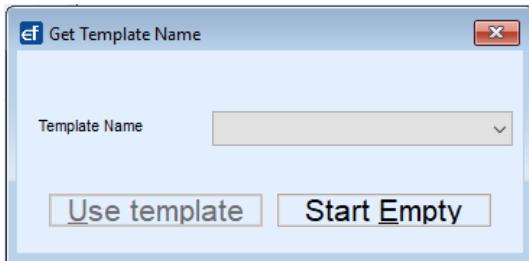
Last Modified on 01/07/2026 11:13 am EST

When selecting a Delivery Type of SD for Scheduled Delivery, the *Tank Info* screen will automatically display a **Schedule** button to set up a Schedule for this customer.



The screenshot shows the 'Tank Info' screen for a tank with serial number 9SF7654. The 'Type' is listed as 'P'. The 'Tank Description' section is collapsed. The 'Schedule' button is visible in the bottom right corner of the main content area. Other visible fields include 'Customer Type' (RESIDENTIAL, JULIAN), 'Regulatory Code' (None), 'Public Assembly?' (None), 'Underground?' (None), and 'Products, Location, Tank, Optimizer Log, GPS Tank Coordinates' sections. The 'Schedule' button is highlighted with a yellow box.

1. Select **Schedule** located on the **Location** tab of the Tank file.
2. Choose **Start Empty** in the *Get Template Name* window. This will navigate to the *Define Scheduling Rule* screen.



3. Select the *Method for Date Generation*.

Based On Rule

Method for Date Generation

Weekly  Monthly

Interval  Single

Start Date  Monday

Renew Automatically?

Automatic Renewal every year  Definite Ending Date

Effective Period  Until

Day of Week Delivery Preference

<input type="checkbox"/> Monday	<input type="checkbox"/> AM	<input type="checkbox"/> PM
<input checked="" type="checkbox"/> Tuesday	<input checked="" type="checkbox"/> AM	<input type="checkbox"/> PM
<input type="checkbox"/> Wednesday	<input type="checkbox"/> AM	<input type="checkbox"/> PM
<input type="checkbox"/> Thursday	<input type="checkbox"/> AM	<input type="checkbox"/> PM
<input checked="" type="checkbox"/> Friday	<input type="checkbox"/> AM	<input type="checkbox"/> PM
<input type="checkbox"/> Saturday	<input type="checkbox"/> AM	<input type="checkbox"/> PM
<input type="checkbox"/> Sunday	<input type="checkbox"/> AM	<input type="checkbox"/> PM

No AM or PM selection indicates no preference - delivered at driver discretion.

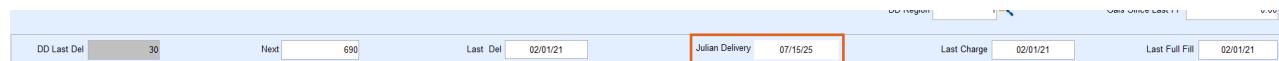
- o **Weekly** – This indicates a delivery on a specific day(s) of the week.
- o **Monthly** – This indicates a delivery made once per month by *Date* or by *Week* (every 1st, 2nd, 3rd, or 4th week of the month) and what day.
- o **Interval** – This indicates a delivery by a certain number of days.
- o **Single** – This indicates a one-time delivery.

4. If *Weekly*, select the *Day(s)* of Week to deliver to the tank. Proceed to Step 8.
5. If *Monthly*, select *Date* or *Week*. Proceed to Step 8.
6. If *Interval*, enter the number of days between delivery. Proceed to Step 8.
7. If *Single*, select *Single* and proceed to step 8.
8. Enter the *Start Date* of the Schedule.
9. Select *Automatic Renewal every year* or *Define Ending Date* in the *Renew Automatically?* section.
10. Enter the *Effective Period*.
11. Select **OK** when finished. This will navigate to the *Scheduling Rules* screen and display the scheduled dates for delivery.

Date	Day of Week	Month	STTS	AM	PM
07/15/2025	Tuesday	July	S	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
07/18/2025	Friday	July	S	<input type="checkbox"/>	<input type="checkbox"/>
07/22/2025	Tuesday	July	S	<input type="checkbox"/>	<input type="checkbox"/>
07/25/2025	Friday	July	S	<input type="checkbox"/>	<input type="checkbox"/>
07/29/2025	Tuesday	July	S	<input type="checkbox"/>	<input type="checkbox"/>
08/01/2025	Friday	August	S	<input type="checkbox"/>	<input type="checkbox"/>
08/05/2025	Tuesday	August	S	<input type="checkbox"/>	<input type="checkbox"/>
08/08/2025	Friday	August	S	<input type="checkbox"/>	<input type="checkbox"/>
08/12/2025	Tuesday	August	S	<input type="checkbox"/>	<input type="checkbox"/>
08/15/2025	Friday	August	S	<input type="checkbox"/>	<input type="checkbox"/>
08/19/2025	Tuesday	August	S	<input type="checkbox"/>	<input type="checkbox"/>
08/22/2025	Friday	August	S	<input type="checkbox"/>	<input type="checkbox"/>
08/26/2025	Tuesday	August	S	<input type="checkbox"/>	<input type="checkbox"/>
08/29/2025	Friday	August	S	<input type="checkbox"/>	<input type="checkbox"/>
09/02/2025	Tuesday	September	S	<input type="checkbox"/>	<input type="checkbox"/>
09/05/2025	Friday	September	S	<input type="checkbox"/>	<input type="checkbox"/>
09/09/2025	Tuesday	September	S	<input type="checkbox"/>	<input type="checkbox"/>
09/12/2025	Friday	September	S	<input type="checkbox"/>	<input type="checkbox"/>
09/16/2025	Tuesday	September	S	<input type="checkbox"/>	<input type="checkbox"/>

The date of delivery is indicated along with a STTS (Status code). The status code displays S for scheduled until it is delivered. Once delivered, the code will change to a D. If the delivery is skipped, the code will change to a K.

Once the schedule is created, the tank screen will display a *Julian Delivery* date as an indicator of when the next delivery is due. The date automatically updates as deliveries are made.



If for some reason a schedule needs to be edited, select the schedule on the *Scheduling Rules* screen, make the appropriate changes, and select **OK**. Upon returning to the *Rules* screen, select **Populate** and it will generate a new schedule.

