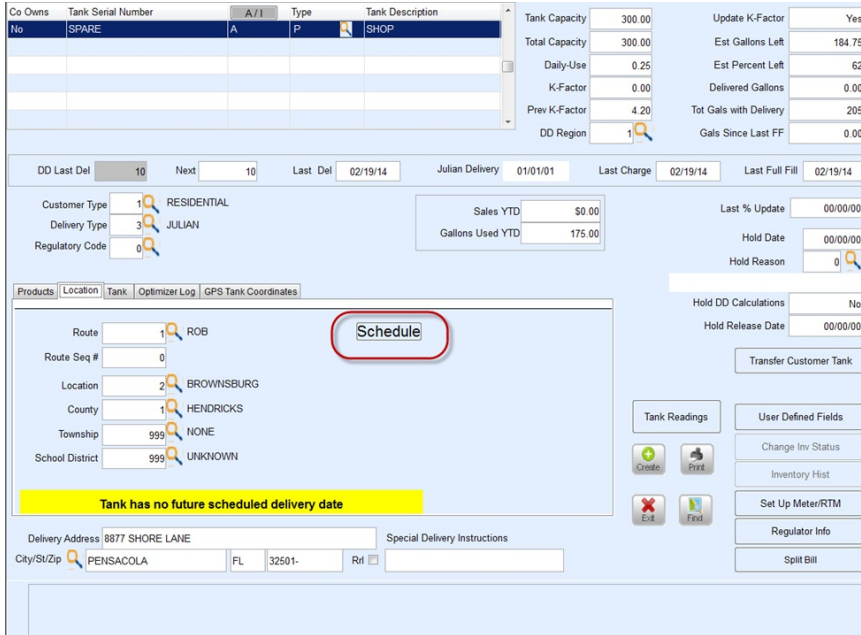


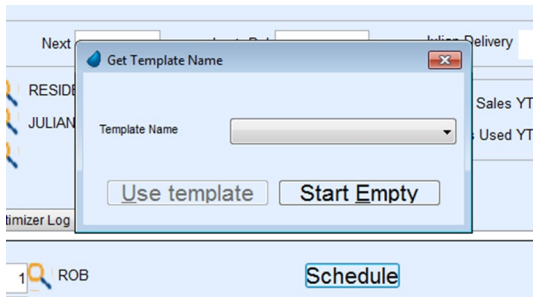
# Julian Delivery Schedules

Last Modified on 05/16/2022 5:41 pm EDT

When selecting a Delivery Type of *SD* for Scheduled Delivery, the *Tank Info* screen will automatically display a **Schedule** button to set up a Schedule for this customer.



1. Select **Schedule** located on the *Location* tab of the Tank file.
2. Choose **Start Empty** in the *Get Template Name* window. This will navigate to the *Define Scheduling Rule* screen.



3. Select the *Method for Date Generation*.

Based On Rule

Method for Date Generation

Weekly  Interval

Monthly  Single

Start Date

Renew Automatically?

Automatic Renewal every year

Definite Ending Date

Effective Period   Until

Day of Week

Monday  AM  PM

Tuesday  AM  PM

Wednesday  AM  PM


Thursday  AM  PM

Friday  AM  PM

Saturday  AM  PM

Sunday  AM  PM

No AM or PM selection indicates no preference - delivered at driver discretion.



- o **Weekly** – This indicates a delivery on a specific day(s) of the week.
  - o **Monthly** – This indicates a delivery made once per month by *Date* or by *Week* (every 1st, 2nd, 3rd, or 4th week of the month) and what day.
  - o **Interval** – This indicates a delivery by a certain number of days.
  - o **Single** – This indicates a one-time delivery.
4. If *Weekly*, select the *Day(s) of Week* to deliver to the tank. Proceed to Step 8.
  5. If *Monthly*, select *Date* or *Week*. Proceed to Step 8.
  6. If *Interval*, enter the number of days between delivery. Proceed to Step 8.
  7. If *Single*, select *Single* and proceed to step 8.
  8. Enter the *Start Date* of the Schedule.
  9. Select *Automatic Renewal every year* or *Define Ending Date* in the *Renew Automatically?* section.
  10. Enter the *Effective Period*.
  11. Select **OK** when finished. This will navigate to the *Scheduling Rules* screen and display the scheduled dates for delivery.

Date	Day of Week	Month	STTS	AM	PM
05/06/2014	Tuesday	May	S	<input type="checkbox"/>	<input type="checkbox"/>
05/09/2014	Friday	May	S	<input type="checkbox"/>	<input type="checkbox"/>
05/13/2014	Tuesday	May	S	<input type="checkbox"/>	<input type="checkbox"/>
05/16/2014	Friday	May	S	<input type="checkbox"/>	<input type="checkbox"/>
05/20/2014	Tuesday	May	S	<input type="checkbox"/>	<input type="checkbox"/>
05/23/2014	Friday	May	S	<input type="checkbox"/>	<input type="checkbox"/>
05/27/2014	Tuesday	May	S	<input type="checkbox"/>	<input type="checkbox"/>
05/30/2014	Friday	May	S	<input type="checkbox"/>	<input type="checkbox"/>
06/03/2014	Tuesday	June	S	<input type="checkbox"/>	<input type="checkbox"/>
06/06/2014	Friday	June	S	<input type="checkbox"/>	<input type="checkbox"/>
06/10/2014	Tuesday	June	S	<input type="checkbox"/>	<input type="checkbox"/>
06/13/2014	Friday	June	S	<input type="checkbox"/>	<input type="checkbox"/>
06/17/2014	Tuesday	June	S	<input type="checkbox"/>	<input type="checkbox"/>
06/20/2014	Friday	June	S	<input type="checkbox"/>	<input type="checkbox"/>
06/24/2014	Tuesday	June	S	<input type="checkbox"/>	<input type="checkbox"/>
06/27/2014	Friday	June	S	<input type="checkbox"/>	<input type="checkbox"/>
07/01/2014	Tuesday	July	S	<input type="checkbox"/>	<input type="checkbox"/>
07/04/2014	Friday	July	S	<input type="checkbox"/>	<input type="checkbox"/>
07/08/2014	Tuesday	July	S	<input type="checkbox"/>	<input type="checkbox"/>

The date of delivery is indicated along with a *STTS* (Status code). The status code displays *S* for scheduled until it is delivered. Once delivered, the code will change to a *D*. If the delivery is skipped, the code will change to a *K*.

Once the schedule is created, the tank screen will display a *Julian Delivery* date as an indicator of when the next delivery is due. The date automatically updates as deliveries are made.

DD Last Del	10	Next	10	Last Del	02/19/14	Julian Delivery	05/06/14	Last Charge	02/19/14	Last Full Fill	02/19/14
Customer Type	1	RESIDENTIAL		Sales YTD	\$0.00	Last % Update	00/00/00				
Delivery Type	3	JULIAN		Gallons Used YTD	175.00	Hold Date	00/00/00				
Regulatory Code	0					Hold Reason	n				

If for some reason a schedule needs to be edited, select the schedule on the *Scheduling Rules* screen, make the appropriate changes, and select **OK**. Upon returning to the *Rules* screen, select **Populate** and it will generate a new schedule.