History Inquiry

Last Modified on 07/22/2025 3:54 pm EDT

History Inquiry is located within the *Customer Maintenance* screen. Each sales entry or payment made to a tank belonging to the customer will display in this screen. In addition, if the driver uses RE Engineered EnergyTrack, a PDF of the invoice at the time of delivery can be viewed in the *Images* screen.

Tank S/N	224455			J Tank Name house-till t			Tank Size 1500							
Date	Truck#	Drvr	Jml	Ticket# Code	e Dept	Posting Reference	Quantity	Gallons	Unit Price	Line Amt	Sales Tax	Debit Amt	Credit Amt	Balance
02/16/23	877	4	1178	1215 15	1000	RESIDENTIAL PROPANE	0.00	100.00	1.5790	\$157.90	\$6.32	\$164.22		\$20,190.37
02/16/23	877	4	1176	1212 16	1000	RESIDENTIAL PROPANE	0.00	400.00	1.5790	\$631.60	\$25.26	\$656.86		\$20,026.15
01/17/23	12345	4	1174	1211 14	1000	RESIDENTIAL PROPANE	0.00	200.00	2.0000	\$400.00	\$16.00	\$416.00		\$19,369.29
01/16/23	877	4	1173	1210 14	1000	RESIDENTIAL PROPANE	0.00	100.00	2.0000	\$200.00	\$8.00	\$208.00		\$18,953.29
01/16/23	877	4	1172	1209 14	1000	RESIDENTIAL PROPANE	0.00	100.00	2.0000	\$200.00	\$8.00	\$208.00		\$18,745.29
07/16/20	0	4	1153	1187 14	1000	RESIDENTIAL PROPANE	0.00	250.30	0.9800	\$245.29	\$12.26	\$257.55		\$18,537.29
07/15/20	0	233	1150	1185 13	9999	bury line	1.00	0.00	150.0000	\$150.00	\$6.00	\$156.00		\$18,279.74
05/13/20	0	4	1147	1179 31	1000	RESIDENTIAL PROPANE	600.00	0.00		(120.00)	\$0.00		(120.00)	\$18,123.74
05/13/20	0	4	1147	1179 13	1000	RESIDENTIAL PROPANE	200.00	0.00	1.0000	\$200.00	\$0.00	\$200.00		\$18,243.74
05/13/20	0	4	1147	1179 15	1000	RESIDENTIAL PROPANE	600.00	0.00	1.7500	\$1,050.00	\$0.00	\$1,050.00		\$18,043.74
05/13/20	0	4	1147	1179 14	1000	RESIDENTIAL PROPANE	0.00	800.008	0.0000	\$0.00	\$0.00	\$0.00		\$16,993.74
05/13/20	0	4	1146	1177 31	1000	RESIDENTIAL PROPANE	200.00	0.00		(40.00)	\$0.00		(40.00)	\$16,993.74
05/13/20	0	4	1146	1177 15	1000	RESIDENTIAL PROPANE	200.00	0.00	1.7500	\$350.00	\$0.00	\$350.00		\$17,033.74
05/13/20	0	4	1146	1174 31	1000	RESIDENTIAL PROPANE	200.00	0.00		(40.00)	\$0.00		(40.00)	\$16,683.74
05/13/20	0	4	1146	1174 16	1000	RESIDENTIAL PROPANE	0.00	200.00	1.7500	\$350.00	\$0.00	\$350.00		\$16,723.74
11/19/19	0	4	1139	1168 14 V	1000	RESIDENTIAL PROPANE	0.00	100.00	2.0000	\$200.00	\$10.00	\$210.00		\$16,373.74
09/05/19	0	4	1137	1165 13	1001	COMMERCIAL PROPANE	320.00	0.00	2.1200	\$678.40	\$67.84	\$746.24		\$16,373.74
09/05/19	0	4	1137	1165 14	1001	COMMERCIAL PROPANE	0.00	800.00	0.0000	\$0.00	\$0.00	\$0.00		\$15,627.50
09/05/19	0	4	1134	1160 14	1000	RESIDENTIAL PROPANE	0.00	100.00	2.0000	\$200.00	\$10.00	\$210.00		\$15,627.50
09/03/19	0	4	1133	12345 14	1000	RESIDENTIAL PROPANE	0.00	750.00	1.6990	\$1,274.25	\$63.71	\$1,337.96		\$15,417.50
06/13/19	0	4	1129	55 14	1000	RESIDENTIAL PROPANE	0.00	100.00	1.0000	\$100.00	\$5.00	\$105.00		\$14,079.54
06/13/19	0	4	1129	1155 14	1000	RESIDENTIAL PROPANE	0.00	100.00	1.0000	\$100.00	\$5.00	\$105.00		\$13,974.54 🔮
09/04/18	0	4	1110	1130 13 V	128	PAYMENT - CHECK	1.00	0.00	5.0000	\$5.00	\$0.00	\$5.00		\$13,869.54
08/23/18	0	4	1108	800011 13	500	REG FEE	1.00	0.00	5.0000	\$5.00	\$0.30	\$5.30		\$13,869.54
08/23/18	0	4	1108	800011 14	1000	RESIDENTIAL PROPANE	0.00	250.00	2.0000	\$500.00	\$25.00	\$525.00		\$13,864.24
08/08/18	0	4	1106	800008 13	500	REG FEE	1.00	0.00	5.0000	\$5.00	\$0.30	\$5.30		\$13,339.24
08/08/18	0	4	1106	800008 14	1000	RESIDENTIAL PROPANE	0.00	250.00	2.0000	\$500.00	\$25.00	\$525.00		\$13,333.94
08/08/18	0	4	1105	1127 13	500	REG FEE	1.00	0.00	5.0000	\$5.00	\$0.30	\$5.30		\$12,808.94
08/08/18	0	4	1105	1127 14	1000	RESIDENTIAL PROPANE	0.00	100.00	2.0000	\$200.00	\$10.00	\$210.00		\$12,803.64
08/08/18	0	4	1104	100 13	500	REG FEE	1.00	0.00	5.0000	\$5.00	\$0.00	\$5.00		\$12,593.64
08/08/18	0	4	1104	100 14	1000	RESIDENTIAL PROPANE	0.00	1000.00	2.0000	\$2,000.00	\$100.00	\$2,100.00		\$12,588.64 v
Ema		il	Show in A	scending Ord	ler	History Tran	sactions				🗱 🧖 🧐			

Each line in *History* indicates the *Tank S/N*, *Tank Name*, and *Tank Size* at the top of the list.

Each entry displays the Date of the sale, Invoice number, Journal number, transaction code number, line amount, sales tax, Debit amount, Posting Reference, and Balance. Additional information is available as well for Discounts, Purchase Order numbers, Cylinders, etc. by selecting **Information**.

Sales Tax	Debit Amt	Credit Am	nt	Balance
\$5.00	\$105.00			\$13,974.54 🕖
ef More Information			—	
Cylinders	0			
PO Numbe	r			
Disc. Code/Amt	1	8.10		
lf Paid By	07/20/2025			
Group				
	X Exit			

If **Images** is selected, it will display a PDF image of the invoice at the time of delivery. This image can be reprinted as many times as needed.

Tax rates and codes that applied to each sale are visible by double-clicking on the *Sales Tax Amount* to view the detail.

ef Sal	ef Sales Tax Breakdown													
Code	e Department	Description			\$ or Gals	Tax Rate	Tax Rate							
1	1001	indiana			D	8.00%	\$40.00							
	Total Tax Amount \$40.00													

8.5 x 11 invoices can be printed from the *History Inquiry* screen or print date specified history for a customer.

To print an invoice posted in Energy Force, highlight the history line item and select the **Printer** icon.

History Transactions	Exit Print	5	
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To print History, select **History Transactions**.

Enter the *Start* and *End Date* and select all other parameters as applicable.

ef Enter Starting History Date												
Ascending	Start Date End Date	07/22/23 07/22/25										
●All Items 〇UnPaid Items	●Printer		Process									

If *Printer* is chosen, a printer prompt will appear and the report will be sent to the selected printer. If *Excel* is chosen, the history information will appear in Excel form.

А	В	С	D	E	F	G	н	1	J	К	L	М	N	0	Р	
Date	Inv#	Tank RRN	Trans Code	Dept#	Posting Ref	Void?	Gallons	Quantity	Unit Price	Line Amt	Тах	Dbt Amt	Paid Items	Cred Amt	Balance	
11/07/2024	6	39	13	0		No	0	1	160	160	0	160		0	160	
01/01/2025	11	39	13	5555	CARTROL ANNUAL FEE	No	0	1	50	50	0	50		0	210	
01/01/2025	13	39	13	5555	CARTROL ANNUAL FEE	No	0	1	50	50	0	50		0	260	
06/23/2025	14	48	13	1	PK DELIVERY GS	No	0	50	1.44	72	0.29	72.29		0	332.29	
06/23/2025	14	48	13	8	THIS IS A PROPANE TANK	No	0	50	1.44	72	0	72		0	404.29	
06/23/2025	62325	48	14	8	THIS IS A PROPANE TANK	No	100	0	0	0	0	0		0	332.29	