

# Maintenance Table Setup

Last Modified on 10/31/2023 5:12 pm EDT

Prior to utilizing the import program, Price Maintenance, Agvance Contract Price Codes, and Bill Type XRef maintenance tables will need to be created. Once created, standard upkeep of the tables will need to take place as new Price Codes or Bill Types are integrated.

## Energy Force Price Code Maintenance

A Price Code will need to be entered in the Price Maintenance program in Energy Force. Typically, the Price Code will reflect a standard Price Code of 999 - CONTRACT PRICE.

Division	Price Code	Price Description	Price Type	Avgd Price Y/N	Rack Code	Rack Price Description
1	999	CONTRACT	0	No	0	
75	11	LP RESIDENTIAL WILL CALL	0	No	3	PROPANE
75	12	LP RESIDENTIAL SCHEDULED	0	No	3	PROPANE

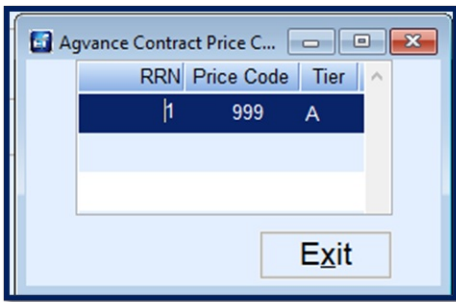
Pricing Tiers	Starting Gallons	Ending Gallons	Low Cap	High Cap	Margin
A Tier	0.0000	0	0	0.0000	0.0000
B Tier	0.0000	0	0	0.0000	0.0000
C Tier	0.0000	0	0	0.0000	0.0000
D Tier	0.0000	0	0	0.0000	0.0000
E Tier	0.0000	0	0	0.0000	0.0000
F Tier	0.0000	0	0	0.0000	0.0000
G Tier	0.0000	0	0	0.0000	0.0000
H Tier	0.0000	0	0	0.0000	0.0000

Price Averaging Audit

1. Navigate to *Main Menu / Supervisor Menu / Maintenance Menu / Maintenance Tables / Price*.
2. Select **Edit/Create** and then **Continue**.
3. Select in the *Division* column and press **F4** to insert a new entry line.
4. Enter Division 1 in the *Division* column.
5. Enter a *Price Code* such as 999.
6. Enter the *Price Description* in the *Description* column such as Propane Contract Price or Contract Price.
7. Leave all other items (*Price Type, Rack Code, Tiers*) blank and select **Save**.
8. Press **ESC** while on the *Price Maintenance* screen and return to the main menu.

## Agvance Contract Price Codes

Add the newly created Price Code from Price Maintenance to the Agvance Contract Price Code table.



1. Navigate to *Main Menu / Posting Menu / Contract Import / Agvance Contract Price Codes*.
2. Select **Ctrl+C** to add (create) the Price Code.
3. The *RRN* field will automatically populate. Enter the *Price Code*.
4. Enter *A* as the default for *Tier*.
5. Press **Ctrl+Q** to commit the Price Code to Energy Force.

## Bill Type XRef

Energy Force differentiates contracts by Bill Types. Examples include Pre-Buy, Max Price, Fixed Price, etc.

Insert the Energy Force Bill-To ID in the *Control #* field of the *Add Booking* screen in Agvance. This code will automatically import and apply to the contract.

**Splits**

Customer ID	?	Regular	PrePay	UAC	Credit Limit
100001		3.00	0.00	0.00	0

Customer Name: Cash Customer  
Field ID: ?  
<Comments>

Generic Prepay

Price Level: [Dropdown] Prepay Amount: [Input]

<Product Name>	Quantity	Inv	Levl	P	Dwn	<Unit \$>	Bill U	Total \$	S#	<%>	Your Share	<Am
[Empty Table]												

Analysis [Button] Control # [Input] Total Booked 0.00  
Apply Rollups [Button] <Salesperson ID> [Dropdown] Amount Paid 0.00  
Additional Comments [Text Area]  
Print Method [Dropdown] 1. No Roll up [Dropdown] Cancel [Button] <Back [Button] Next> [Button] Save [Button]