

Agvance Contract Import Setup

Last Modified on 07/24/2025 10:06 am EDT

Prior to utilizing the import program, Price Maintenance, Agvance Contract Price Codes, and Bill Type XRef maintenance tables will need to be created. Once created, standard upkeep of the tables will need to take place as new Price Codes or Bill Types are integrated.

Energy Force Price Code Maintenance

A Price Code will need to be entered in the Price Maintenance program in Energy Force. Typically, the Price Code will reflect a standard Price Code of 900 - CONTRACT PRICE.

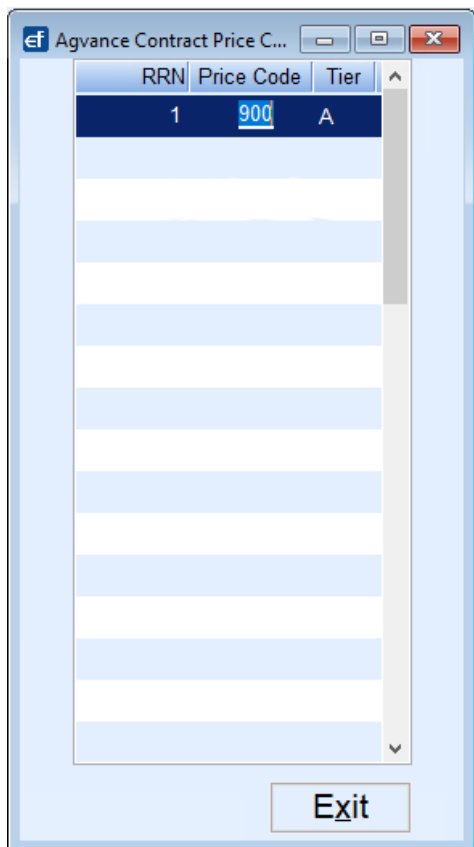
Division	Price Code	Price Description	Price Type	Avgd Price Y/N	Rack Code	Rack Price Description
1	1	RESIDENTIAL	0	No	0	
1	2	COMMERCIAL	2	No	0	
1	3	AGRICULTURAL	0	No	0	
1	4	GASOLINE	2	No	0	
1	5	DYED DIESEL	0	No	0	
1	6	LABOR	0	No	0	
1	7	NO PRICE	0	No	0	
1	8	DEFERRED BILLING DIESEL	0	No	0	
1	67	MONITOR FEE	0	No	0	
1	99	PREBUY CONTRACT PRICE 2017	0	No	0	
1	900	CONTRACT	0	No	0	
1	999	DYED DIESEL CONTRACT 2020	0	No	0	
2	1	RESIDENTIAL	0	No	0	
2	2	COMMERCIAL	0	No	0	
2	3	AGRICULTURAL	0	No	0	
2	4	GASOLINE	0	No	0	
2	5	DYED DIESEL	0	No	0	

Pricing Tiers	Starting Gallons	Ending Gallons	Low Cap	High Cap	Margin
A Tier	0.0000	0	0	0.0000	
B Tier	0.0000	0	0	0.0000	
C Tier	0.0000	0	0	0.0000	
D Tier	0.0000	0	0	0.0000	
E Tier	0.0000	0	0	0.0000	0.0000
F Tier	0.0000	0	0	0.0000	0.0000
G Tier	0.0000	0	0	0.0000	0.0000
H Tier	0.0000	0	0	0.0000	0.0000

1. Navigate to *Main Menu / Supervisor Menu / Maintenance Menu / Maintenance Tables / Price .*
2. Select **Edit/Create** and then **Continue**.
3. Select in the *Division* column and press **F4** to insert a new entry line.
4. Enter Division 1 in the *Division* column.
5. Enter a *Price Code* such as 900.
6. Enter the *Price Description* in the *Description* column such as Propane Contract Price or Contract Price.
7. Leave all other items (*Price Type, Rack Code, Tiers*) blank and select **Save**.
8. Press **ESC** while on the *Price Maintenance* screen and return to the main menu.

Agvance Contract Price Codes

Add the newly created Price Code from Price Maintenance to the Agvance Contract Price Code table.



1. Navigate to *Main Menu / Posting Menu / Contract Import / Agvance Contract Price Codes*.
2. Select **Ctrl+C** to add (create) the Price Code.
3. The *RRN* field will automatically populate. Enter the *Price Code*.
4. Enter *A* as the default for *Tier*.
5. Press **Ctrl+Q** to commit the Price Code to Energy Force.

Bill Type XRef

Energy Force differentiates contracts by Bill Types. Examples include Pre-Buy, Max Price, Fixed Price, etc.

Insert the Energy Force Bill-To ID in the *Control #* field of the *Add Booking* screen in Agvance. This code will automatically import and apply to the contract.

Add Booking #1200180 Customer 1 of 1

Splits	Customer ID	CowBo	?	Regular	PrePay	UAC	Credit Limit
Customer Name	Bob Cowgill			0.00	13505.09	0.00	15000
Field ID			?				
<Comments>							

Generic Prepay

Price Level	Prepay Amount

<Product Name>	Quantity	Inv	Levl	P	Dwn	<Unit S>	Bill U	Total S	S#	<%>	Your Share	<Amt Paid>

Analysis
 Apply Rollups
 Extra Charges
 Control #

Planned Booking Payment Method:
 Contract Format:
 Contract Signed
 Assign Seller Signature

Additional Comments:

Print Method: 1. No Roll up

Total Booked	0.00
Amount Paid	0.00

Book Date: 06/24/2025
 Start Date: 06/24/2025
 Expiration Date: 06/24/2025
 Price By: Products
 Price Default: Same
 Terms: (None)