

Optimizer Plus Route Rebalance Questionnaire

These questions are designed to provide SSI with the information needed to identify the needs and expectations for a successful OptimizerPlus rebalance.

1	Do you intend to eliminate a route, driver and/or truck?	Yes	No
	Please provide details:		
2	Which routes do you think need to be combined?		
	Please provide details: <i>(Maybe the first season you ran two small routes, now you want to combine them to one route in the rebalance)</i>		
3	Will any of your truck bobtail sizes be changing?	Yes	No
	Please provide details: <i>(For Example Route 10 currently has a 3200-gal truck – and will be changed to a 5000-gallon with a new chassis before home heating season).</i>		
4	Are your trucks assigned to the correct routes or will you be assigning trucks to different routes for the next heating season?	Yes	No
	Please provide details: <i>(For example, you may have a 5000-gallon bobtail that you are going to put in route 10 and move the current 3200-gallon bobtail in route 10 to route 30)</i>		
5	What areas are you planning for major growth?		
	<i>(Do you plan to expand in a particular area of your territory that you expect to grow very rapidly in the next season?)</i>		

6 What areas do we need to be aware of in the rebalance process?	
Bridges or roads that you are not able to travel over?	
Any problematic delivery areas?	
Any customer exceptions? <i>(These will be tanks that the Optimizer will not schedule for delivery)</i>	
New bullet storage or satellite changes? <i>(Maybe you are adding a new 30,000 satellite storage bullet or you are not going to use an existing one anymore, or you are going to change a storage facility to 4" piping to fill the trucks faster)</i>	

Please confirm the following is located at *Supervisor Menu / Maintenance Menu / Optimizer Maintenance*:

1. All storage satellite tanks are in the correct GPS location and have the correct pumping speeds. Verify the location on our map.
2. All Routes are assigned to the correct Yard and Tank Refill locations.
3. All trucks are the correct size, average driving speed, pump speed, etc.
4. Customer/Delivery type matrix is correct – Make certain it is updated to include all customer and delivery type combinations that should be scheduled.
5. Driver Maintenance files are correct and assigned to the correct truck.

Note: If any of the above is going to be changed, please document here:

Completed By:

Date Completed: